

Advanced Micro Devices Inc.

NASDAQ : AMD

12M Target Price (Bloomberg)
129.61 USD

AMD. Is a semiconductor company offers product such as microprocessor (CPUs), graphics processing unit (GPUs), chipset and data center as well as provides assembling and testing services. AMD operates through 4 segment Data Center (~50% of rev) is primarily includes server-class CPUs, GPUs and AI accelerator, Client (~25%) Embedded (~15%) and gaming (~10%)

As of today Semiconductor company such as AMD and Nvidia might getting affect form US restrictions on sales to China that will cost around 1.5 billion USD in revenue which may clouded an otherwise upbeat outlook and rise a concerns about trade restrictions and tariffs but company guidance still remains bullish about overall demand for AI infrastructure and new chip that will debuting soon which might help AMD boost sale in 2H25.

As results 1Q25, AMD revenue come out as 7.4B. USD (+36% YoY) and Gross Margin increase To 50% driven primarily by growth in the Data Center segment, aided by a strategic partnership with Oracle to deploy large-scale cluster solutions.

Fundamental Outlook

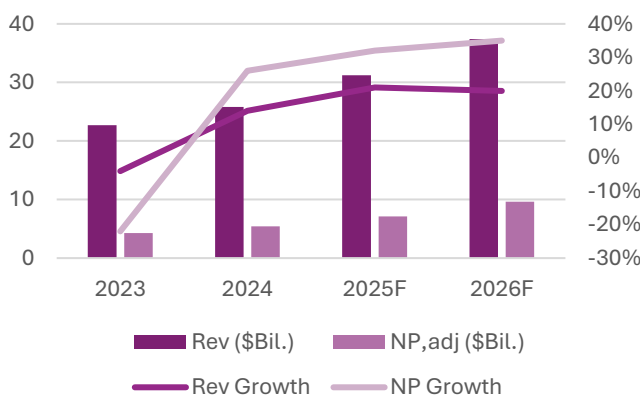
LAST PRICE	98.62
MARKET CAP (Bil.\$)	160.2
P/E	64.17
P/BV	2.78
Dividend Yield (%)	N.A.

Technical Outlook

Support	89.00	75.00
Resistant	115.00	130.00
Take Profit	130.00	145.00
Stop <	75.00	



Revenue – Net Profit – %Growth (yoy)



เปิดบัญชีลงทุน Global Trade กับ AIRA ได้ที่นี่

AIRA Research

ณรงค์เดช จันทรไพศาล #066063 Tel. 022681717

พิพล สุธันวนิช ผู้ช่วยนักวิเคราะห์

วรัทการ เบลญาพชรารักษ์ ผู้ช่วยนักวิเคราะห์

