

SET 50	FWD Div	PE 5Yr.	REV			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside (%)
	Yield(%)																			
	01/03/21	AVG (X)	2019	2020F	2021F	21/20 (%)	2019	2020F	2021F	21/20 (%)	2019	2020F	2021F	21/20 (%)	Buy	Hold	Sell	Price	01/03/21	
TISCO TB Equity	7.60	10.69	22,878	22,878	19,501	-14.76	-	-	-	-	7,261	6,562	7,079	7.89	17	3	2	104.5	95.25	8.85
LH TB Equity	7.17	11.87	29,668	29,668	34,100	14.94	7,245	6,917	7,743	11.94	8,089	7,483	8,189	9.44	21	2	1	9.5	7.95	16.32
KKP TB Equity	6.33	9.29	26,909	26,909	22,102	-17.86	-	-	-	-	6,089	5,702	6,105	7.05	13	3	2	64.5	59.75	7.36
INTUCH TB Equity	5.36	15.43	3,668	3,668	2,634	-28.18	1,842	11,568	12,112	4.70	12,381	10,705	11,301	5.56	13	4	0	67.0	55.75	16.79
RATCH TB Equity	5.25	12.09	34,206	34,206	38,251	11.83	5,415	7,479	8,294	10.89	5,785	6,815	7,421	8.90	14	0	0	69.0	52	24.64
TU TB Equity	5.05	15.33	132,402	132,402	137,299	3.70	9,412	11,911	11,992	0.68	4,084	6,425	6,582	2.45	16	5	0	18.0	14.4	20.00
ADVANC TB Equity	4.84	17.26	172,890	172,890	184,335	6.62	80,216	88,627	91,942	3.74	32,692	27,426	29,771	8.55	25	4	0	220.0	167.5	23.86
KTB TB Equity	4.74	8.90	151,843	151,843	120,976	-20.33	-	-	-	-	29,425	17,810	20,482	15.00	7	13	6	12.6	11.9	5.93
SCB TB Equity	4.58	10.81	175,353	175,353	150,550	-14.14	-	-	-	-	40,595	30,738	34,684	12.84	18	7	2	110.5	106	4.07
PTT TB Equity	4.58	11.13	1,615,665	1,615,665	2,136,314	32.23	280,911	306,108	334,997	9.44	97,212	90,587	103,850	14.64	22	3	1	49.0	40	18.37
SPRC TB Equity	4.57	8.78	130,163	130,234	172,092	32.14	(2,644)	5,670	7,115	25.47	(3,078)	2,264	3,457	52.68	8	6	3	9.5	9.75	-2.63
BBL TB Equity	4.56	9.31	162,943	162,943	125,582	-22.93	-	-	-	-	34,798	25,576	29,147	13.96	21	5	1	150.5	122.5	18.60
TMB TB Equity	4.42	11.12	92,290	92,290	71,049	-23.01	-	-	-	-	7,579	11,206	13,708	22.33	11	11	3	1.3	1.13	11.02
BAM TB Equity	4.41	-	12,236	12,236	13,676	11.77	8,480	5,815	5,639	-3.03	6,547	3,348	4,334	29.45	8	2	1	24.5	21.5	12.24
DTAC TB Equity	4.40	16.34	78,818	78,818	80,234	1.80	29,791	29,163	29,995	2.85	5,543	4,068	4,034	-0.84	12	6	9	36.1	31.5	12.74
EGCO TB Equity	4.22	7.72	33,578	33,578	37,346	11.22	11,281	10,517	11,637	10.65	13,040	10,789	12,301	14.01	10	2	0	282.0	172.5	38.83
SCC TB Equity	4.15	11.89	399,939	399,939	468,405	17.12	52,819	69,178	72,267	4.46	32,389	36,784	38,492	4.64	20	5	1	436.0	369	15.37
PTTEP TB Equity	4.01	13.96	160,401	160,401	200,339	24.90	136,375	116,879	132,561	13.42	50,545	27,750	34,033	22.64	17	9	1	120.0	112.5	6.25
BPP TB Equity	3.99	16.38	5,506	5,550	7,345	32.35	515	917	952	3.81	2,983	4,060	4,679	15.23	4	4	2	19.0	18.7	1.58
CPF TB Equity	3.76	13.15	589,713	589,713	530,373	-10.06	44,741	59,357	54,384	-8.38	13,803	22,163	21,909	-1.15	21	2	1	38.2	29	24.08
BANPU TB Equity	3.62	6.12	71,332	71,332	88,189	23.63	13,657	18,850	22,371	18.68	(2,585)	3,449	4,868	41.17	7	3	3	10.9	11.7	-7.34
OSP TB Equity	3.59	-	25,583	25,583	29,226	14.24	4,354	5,645	6,117	8.36	3,175	3,828	4,230	10.52	15	4	1	40.0	34.25	14.38
IRPC TB Equity	3.34	1.33	174,463	174,463	221,775	27.12	7,592	13,253	14,063	6.11	(1,086)	2,767	3,805	37.54	11	6	7	4.0	3.5	12.50
WHA TB Equity	3.19	18.97	10,463	6,673	9,167	37.38	3,300	3,151	3,884	23.25	2,586	2,360	2,911	23.31	9	3	1	3.7	3.26	11.89
PTTGC TB Equity	3.11	15.79	329,291	329,291	412,850	25.38	27,864	35,978	40,341	12.13	11,404	13,990	17,732	26.75	23	5	0	70.0	63.25	9.64
HMPRO TB Equity	3.00	30.75	58,347	58,347	67,916	16.40	10,953	11,177	12,084	8.12	6,178	6,062	6,760	11.51	17	7	3	15.9	13.4	15.46
BTS TB Equity	2.98	39.22	35,405	33,432	31,338	-6.26	3,796	5,866	6,982	19.04	2,607	2,745	3,802	38.52	15	2	0	12.8	9.3	27.34
TOP TB Equity	2.97	15.96	247,913	247,913	312,403	26.01	13,988	17,859	21,404	19.85	6,735	5,256	7,092	34.93	15	8	4	64.0	59.25	7.42
KBANK TB Equity	2.92	11.25	186,349	183,750	162,272	-11.69	-	-	-	-	38,945	33,096	35,948	8.62	19	4	3	153.5	144	6.19
COM7 TB Equity	2.66	32.01	37,306	37,306	49,081	31.56	1,734	2,745	3,353	22.17	1,232	1,849	2,270	22.81	7	3	0	55.4	49.75	10.20
SAWAD TB Equity	2.47	20.68	9,793	10,862	13,501	24.30	5,943	7,141	7,669	7.39	3,759	5,066	5,927	16.98	15	4	2	71.0	67	5.63
CBG TB Equity	2.45	40.68	17,231	17,231	22,856	32.65	3,694	6,072	7,041	15.96	2,504	4,456	5,231	17.38	8	4	2	148.8	137.5	7.56
GPSC TB Equity	2.27	31.69	69,578	69,578	75,760	8.89	16,996	22,163	23,138	4.40	4,148	8,639	9,099	5.32	10	7	2	82.5	74.75	9.39
BJC TB Equity	2.26	29.73	144,732	144,732	161,219	11.39	21,314	21,373	22,767	6.52	7,319	5,999	6,858	14.32	16	5	1	40.0	37.5	6.25
CPALL TB Equity	2.13	28.04	525,884	525,884	624,171	18.69	44,458	48,461	53,713	10.84	21,465	19,394	23,395	20.63	24	3	0	73.0	60	17.81
BEM TB Equity	2.03	35.36	13,489	14,060	17,754	26.28	8,517	8,288	9,247	11.56	2,542	3,499	4,233	20.98	16	1	1	10.3	7.95	22.82
TOA TB Equity	2.02	31.45	16,296	16,296	18,337	12.52	3,034	3,375	3,566	5.66	2,090	2,242	2,432	8.47	5	0	2	41.0	30.25	26.22
BH TB Equity	2.02	36.15	12,315	12,315	16,703	35.62	5,744	3,771	4,802	27.33	3,751	2,112	2,900	37.35	5	13	8	116.0	131	-12.93
IVL TB Equity	1.92	33.86	352,692	325,561	375,797	15.43	28,079	30,034	40,959	36.37	3,809	3,588	11,126	210.13	13	5	2	42.5	40.75	4.12
CPN TB Equity	1.88	24.95	27,862	27,862	37,547	34.76	20,653	19,921	22,299	11.93	11,741	9,790	11,450	16.96	21	3	0	60.0	54.25	9.58
OR TB Equity	1.69	-	577,134	-	509,598	-	17,325	16,551	20,181	21.93	10,946	8,794	12,185	38.56	1	3	4	25.0	28.75	-15.00
KTC TB Equity	1.68	22.57	18,936	18,936	22,859	20.71	-	-	-	-	5,543	6,146	6,901	12.29	1	4	12	43.0	66	-53.49
BDMS TB Equity	1.64	36.12	68,074	68,074	84,968	24.82	17,846	17,132	19,552	14.13	9,457	8,115	10,009	23.35	22	4	1	25.0	20.4	18.40
GULF TB Equity	1.55	51.93	32,827	32,827	69,827	112.71	7,983	17,084	23,166	35.59	4,886	7,971	11,724	47.08	11	2	1	39.3	33.25	15.29
SCGP TB Equity	1.35	-	92,786	-	122,265	-	14,129	20,208	22,396	10.83	5,076	8,424	9,660	14.68	12	1	0	51.0	47.25	7.35
GLOBAL TB Equity	1.28	38.62	26,905	26,905	34,185	27.06	3,778	4,457	5,100	14.41	2,116	2,538	2,966	16.85	11	3	1	21.0	20.5	2.58
DELTA TB Equity	1.22	61.64	63,208	63,208	78,167	23.67	4,124	10,397	12,114	16.51	2,899	7,938	9,427	18.77	0	1	11	245.0	379	-54.69
VGI TB Equity	1.17	72.55	4,000	-	3,779	-	1,809	917	1,571	71.29	939	445	1,005	125.76	9	3	2	8.6	6.85	20.35
BGRIM TB Equity	1.07	41.86	44,132	44,132	46,637	5.68	11,073	12,804	14,148	10.50	2,326	2,597	3,302	27.11	14	5	0	58.3	47	19.31
CRC TB Equity	0.97	-	204,009	204,009	211,052	3.45	24,470	16,788	24,003	42.97	10,271	126	5,376	4154.09	13	2	0	38.0	33.5	11.84
MTB TB Equity	0.91	27.49	14,733	14,733	18,010	22.25	7,101	8,004	8,418	5	4,242	5,937	7,082	19.29	15	4	2	74.5	66.25	11.07
MINT TB Equity	0.71	24.14	55,954	55,954	105,078	87.79	19,760	18,169	28,432	56.48	6,721	(5,759)	3,293	-157.17	14	3	6	31.0	30.25	2.42
TRUE TB Equity	0.71	-16.16	140,943	139,410	145,916	4.67	31,431	50,666	51,545	1.73	(380)	(1,168)	(1,067)	-8.65	6	5	8	3.5	3.26	6.19
AOT TB Equity	0.69	13.91	31,179	17,251	46,653	170.44	36,191	(1,187)	24,891	-2197.67	24,682	(7,913)	13,016	-264.49	13	4	10	71.0	64.75	8.80
EA TB Equity	0.55	40.23	14,887	16,717	24,147	44.45	9,724	9,412	11,486	22.04	6,075	5,109	6,738	31.90	2	1	1	59.1	62.75	-6.13
AWC TB Equity	0.21	-	6,136	6,136	13,630	122.11	5,257	3,380	5,835	72.62	932	(632)	1,109	-275.55	6	2	4	5.3	4.86	8.30
CENTEL TB Equity	0.06	-2.30	20,737	14,951	15,852	6.03	4,345	1,606	3,316	106.42	1,836	(1,969)	(575)	-70.77	10	4	7	32.0	33	-3.13

ที่มา: Bloomberg

หมายเหตุ: 1) EBITDA คือ กำไรก่อนหักดอกเบี้ย ภาษีนิติบุคคล ค่าเสื่อม และค่าจัดจำหน่าย ดังนั้นจึงไม่นิยมใช้เพื่อเปรียบเทียบในกลุ่มที่เกี่ยวข้องกับการเงินและธนาคาร

จิตรลดา เฉาพันธ์ #018214