

SET 50	FWD Div	PE 5Yr.	REV				Growth	EBITDA				Growth	Net Profit				Growth	Consensus			Target	Price	Upside
	Yield(%)																						
	05/05/21	AVG (X)	2020	2021F	2022F	22/21 (%)	2020	2021F	2022F	22/21 (%)	2020	2021F	2022F	22/21 (%)	BuysHolds	Sell		Price	05/05/21	(%)			
TISCO TB Equity	8.20	10.19	22,878	18,942	19,361	2.21	-	-	-	-	6,062	6,579	7,045	7.08	16	6	1	106.5	89.5	15.96			
LH TB Equity	6.89	12.53	29,668	32,091	34,727	8.22	7,395	6,938	7,660	10.40	6,792	7,505	8,313	10.76	20	2	1	9.6	8.4	12.04			
KKP TB Equity	6.36	8.22	26,909	21,848	22,483	2.91	-	-	-	-	5,829	5,768	6,188	7.28	13	3	2	65.0	57	12.31			
RATCH TB Equity	5.45	11.25	34,206	37,512	38,507	2.65	4,649	7,410	8,199	10.65	6,336	6,861	7,498	9.29	13	1	0	67.5	49.75	26.30			
TU TB Equity	4.91	14.33	132,402	133,635	137,694	3.04	13,703	12,045	12,238	1.60	7,353	6,338	6,462	1.95	17	5	0	18.0	14.9	17.22			
SCB TB Equity	4.91	10.22	175,353	146,949	150,944	2.72	-	-	-	-	27,580	31,744	35,533	11.94	18	7	2	117.0	100	14.53			
KTB TB Equity	4.89	7.71	156,094	119,564	122,688	2.61	-	-	-	-	17,075	18,150	21,352	17.64	10	11	6	13.0	11.2	13.85			
BBL TB Equity	4.71	9.05	162,943	122,336	126,037	3.03	-	-	-	-	17,934	25,911	29,554	14.06	21	5	1	153.0	118	22.88			
SPRC TB Equity	4.63	4.48	130,163	162,393	174,001	7.15	(4,870)	5,988	7,105	18.64	(6,119)	2,354	3,398	44.37	9	7	3	9.8	9.2	6.12			
TMB TB Equity	4.61	10.02	92,290	69,179	70,542	1.97	-	-	-	-	10,138	11,049	13,674	23.75	12	10	3	1.3	1.15	11.54			
PTT TB Equity	4.60	13.47	1,615,665	2,092,277	2,201,873	5.24	225,186	315,161	340,850	8.15	49,132	92,685	103,578	11.75	25	2	0	50.0	39.5	21.00			
BAM TB Equity	4.55	-	12,444	12,300	13,665	11.10	4,728	5,815	7,187	23.59	1,838	3,216	4,050	25.96	11	2	1	24.9	20.3	18.47			
PTTEP TB Equity	4.54	13.08	160,401	187,636	218,928	16.68	110,166	130,499	146,315	12.12	21,788	35,568	41,813	17.56	22	7	1	134.0	117.5	12.31			
ADVANC TB Equit	4.41	17.27	172,890	176,322	183,098	3.84	90,647	89,151	92,749	4.04	28,444	26,932	28,947	7.48	28	1	0	220.0	169	23.18			
INTUCH TB Equity	4.36	16.98	3,668	3,132	2,530	-19.24	1,974	11,436	9,846	-13.91	11,091	10,583	11,068	4.59	12	5	1	66.8	63.5	5.01			
DTAC TB Equity	4.21	8.25	78,818	77,941	79,407	1.88	30,129	29,128	30,009	3.03	5,431	3,921	3,921	0.00	12	9	6	37.0	31.25	15.54			
BPP TB Equity	4.19	14.48	5,506	5,914	7,128	20.54	1,266	903	988	9.40	4,203	4,054	4,626	14.11	4	3	3	20.3	17.8	12.10			
EGCO TB Equity	4.02	7.85	33,578	35,881	36,897	2.83	10,735	10,669	11,332	6.22	8,488	10,428	12,028	15.34	9	3	0	245.0	174	28.98			
CPF TB Equity	3.87	12.43	589,713	511,903	521,706	1.91	75,553	63,740	61,407	-3.66	20,779	23,429	23,674	1.04	23	2	1	39.5	28.5	27.85			
WHA TB Equity	3.75	19.56	6,914	10,119	10,839	7.12	3,191	4,149	4,630	11.57	1,744	2,974	3,310	11.30	10	1	1	4.0	3.28	18.00			
SCC TB Equity	3.66	13.99	399,939	470,229	484,713	3.08	66,836	77,357	80,327	3.84	36,068	43,424	43,007	-0.96	24	3	0	515.0	462	10.29			
BANPU TB Equity	3.63	-4.01	71,332	88,113	89,459	1.53	11,441	22,269	22,729	2.07	(2,015)	4,691	5,279	12.53	7	4	3	13.0	12.3	5.38			
OSP TB Equity	3.55	27.20	25,583	27,251	28,899	6.04	4,824	5,678	6,169	8.64	3,433	3,775	4,186	10.89	15	4	1	40.3	34.25	14.91			
PTTGC TB Equity	3.42	593.67	329,291	406,427	417,482	2.72	20,890	41,206	42,899	4.11	103	18,672	19,960	6.90	25	3	1	75.0	66.75	11.00			
KBANK TB Equity	3.41	9.01	186,349	157,585	163,207	3.57	-	-	-	-	30,010	34,815	37,543	7.84	20	4	2	161.0	126	21.74			
BTS TB Equity	3.33	31.72	35,405	35,626	31,580	-11.36	3,430	5,823	6,874	18.06	3,931	2,650	3,719	40.35	16	1	0	12.8	8.8	31.25			
TOP TB Equity	3.07	9.58	247,913	301,412	324,967	7.82	(2,063)	18,391	21,483	16.81	(7,503)	5,011	7,250	44.68	14	7	7	64.7	58.25	9.93			
IRPC TB Equity	3.00	-7.67	174,463	225,013	231,295	2.79	3,910	14,559	14,645	0.59	(4,952)	3,826	4,082	6.69	11	6	8	4.1	4.14	-0.98			
HMPRO TB Equity	2.94	30.61	58,347	63,769	67,372	5.65	9,874	11,156	12,141	8.82	5,203	6,004	6,717	11.87	20	6	1	16.3	13.7	15.69			
CBG TB Equity	2.75	29.58	17,231	19,381	21,756	12.25	4,992	5,606	6,442	14.91	3,521	4,007	4,706	17.44	6	7	2	135.0	109.5	18.89			
SAWAD TB Equity	2.74	20.95	10,993	11,661	13,254	13.66	7,864	7,737	8,654	11.85	4,592	5,396	6,152	14.02	11	8	2	84.0	77.5	7.74			
GPSC TB Equity	2.49	28.97	69,578	75,434	76,060	0.83	20,616	22,147	22,830	3.08	7,463	8,502	8,923	4.96	10	7	3	83.0	71	14.46			
BJC TB Equity	2.37	25.16	144,732	154,548	162,323	5.03	19,593	21,359	22,857	7.01	4,066	5,617	6,530	16.26	15	6	1	41.0	34.5	15.85			
CPALL TB Equity	2.14	27.25	525,884	570,186	612,503	7.42	48,094	49,026	54,933	12.05	16,082	18,595	22,605	21.56	26	2	0	75.0	60.25	19.67			
IVL TB Equity	2.13	88.06	331,513	393,020	402,815	2.49	28,211	43,387	46,622	7.46	823	13,442	16,417	22.13	13	6	2	49.0	47.75	2.55			
CPN TB Equity	2.03	23.47	27,862	32,525	37,009	13.79	16,814	19,739	22,254	12.74	7,555	9,601	11,261	17.29	20	4	0	60.3	49.5	17.84			
BEM TB Equity	2.01	38.27	13,489	15,728	17,387	10.55	5,622	7,975	9,171	15.00	2,032	3,286	4,196	27.69	17	2	0	10.2	7.85	23.04			
BH TB Equity	2.01	44.33	12,315	13,658	16,418	20.21	2,591	3,199	4,574	43.00	1,206	1,680	2,759	64.25	3	16	7	131.0	130.5	0.38			
COM7 TB Equity	1.85	45.39	37,306	45,247	52,305	15.60	2,377	2,924	3,514	20.17	1,475	1,964	2,429	23.70	5	5	0	68.5	74.25	-8.39			
OR TB Equity	1.79	-	428,804	535,014	583,838	9.13	16,004	20,412	23,261	13.96	9,782	12,184	13,924	14.28	3	9	5	27.0	29.5	-9.26			
BDMS TB Equity	1.67	43.30	68,074	74,640	83,089	11.32	14,980	16,545	18,796	13.60	5,280	7,652	9,310	21.66	22	6	0	25.5	21.5	15.69			
KTC TB Equity	1.65	26.47	18,936	21,391	23,168	8.31	8,698	10,855	11,961	10.19	5,333	6,204	7,125	14.84	3	3	11	45.5	70	-53.85			
TOA TB Equity	1.62	32.06	16,296	17,455	18,611	6.62	3,127	3,203	3,481	8.66	2,058	2,129	2,379	11.71	7	0	2	38.8	33.75	12.90			
BGRIM TB Equity	1.58	37.28	44,087	46,191	50,253	8.79	12,751	14,105	15,648	10.94	2,174	3,311	4,013	21.19	14	5	0	55.0	41.25	25.00			
DELTA TB Equity	1.53	57.33	63,208	71,212	80,834	13.51	8,889	10,487	12,435	18.57	7,176	8,130	9,887	21.61	0	3	9	272.0	315	-15.81			
GULF TB Equity	1.49	60.41	32,827	49,745	68,782	38.27	10,498	17,093	22,862	33.75	4,271	7,986	11,174	39.91	11	4	1	38.5	33.75	12.34			
CRC TB Equity	1.44	-	179,947	210,400	233,295	10.88	18,434	23,934	28,575	19.39	390	4,816	7,298	51.54	16	3	0	38.8	33.25	14.19			
GLOBAL TB Equit	1.29	42.42	26,905	31,810	35,397	11.28	3,778	4,764	5,453	14.46	1,990	2,691	3,127	16.20	10	4	1	25.0	23.3	6.80			
SCGP TB Equity	1.27	-	92,786	115,476	125,782	8.92	17,102	20,613	23,356	13.31	6,460	8,546	10,221	19.61	13	1	2	56.5	54	4.42			
VGI TB Equity	1.07	58.88	4,000	2,700	3,562	31.93	1,471	868	1,524	75.59	971	301	877	190.91	12	2	2	8.6	6.05	29.24			
MTC TB Equity																							

ที่มา : Bloomberg

หมายเหตุ : 1) EBITDA คือ กำไรก่อนหักดอกเบี้ย ภาษีเงินได้บุคคล ค่าเสื่อม และค่าจัดจำหน่าย ดังนั้นจึงไม่มีผลใช้เพื่อเปรียบเทียบในกลุ่มที่เกี่ยวข้องกับการเงินและธนาคาร

จิตตรา เชาพนธ์, #018