

SET 50	FWD Div	PE 5Yr.	REV				Growth	EBITDA				Growth	Net Profit				Growth	Consensus			Target	Price	Upside
	Yield(%)																						
	02/06/24	AVG (X)	2020	2021F	2022F	22/21 (%)	2020	2021F	2022F	22/21 (%)	2020	2021F	2022F	22/21 (%)	Buys	Holds	Sell	Price	02/06/21	(%)			
TISCO TB Equity	8.18	10.22	22,878	18,942	19,361	2.21	-	-	-	-	6,062	6,579	7,045	7.08	16	6	1	106.5	89.75	15.73			
LH TB Equity	7.09	12.24	29,668	32,037	34,672	8.23	7,395	6,980	7,656	9.69	6,792	7,500	8,275	10.34	21	2	0	9.5	8.15	14.44			
KKP TB Equity	6.44	8.12	26,909	21,711	22,363	3.00	-	-	-	-	5,829	5,765	6,208	7.68	14	3	2	65.0	56.25	13.46			
RATCH TB Equity	5.10	11.59	34,206	36,799	38,288	4.05	4,649	7,645	8,376	9.56	6,336	6,866	7,512	9.40	12	1	0	67.0	51.75	22.76			
KTB TB Equity	5.01	7.55	156,094	118,907	122,584	3.09	-	-	-	-	17,075	18,584	21,391	15.11	10	11	6	13.0	10.9	16.15			
BBL TB Equity	4.81	8.91	162,943	122,336	126,037	3.03	-	-	-	-	17,934	25,910	29,516	13.92	21	5	1	153.0	115.5	24.51			
TTB TB Equity	4.78	10.01	92,290	69,162	70,557	2.02	-	-	-	-	10,138	11,058	13,710	23.98	13	9	3	1.3	1.15	11.54			
SCB TB Equity	4.74	10.50	175,353	146,949	150,944	2.72	-	-	-	-	27,580	31,744	35,533	11.94	17	8	2	117.5	103.5	11.91			
PTTEP TB Equity	4.54	13.29	160,401	188,733	220,049	16.59	110,166	131,988	147,358	11.65	21,788	35,856	42,375	18.18	23	6	1	134.0	120.5	10.07			
PTT TB Equity	4.43	13.90	1,615,665	2,081,400	2,211,410	6.25	225,186	324,850	346,896	6.79	49,132	97,746	106,864	9.33	26	1	0	50.5	41.5	17.82			
ADVANC TB Equit	4.35	17.42	172,890	176,423	182,923	3.68	90,647	89,194	92,866	4.12	28,444	26,963	28,982	7.49	28	1	0	220.0	171	22.27			
BAM TB Equity	4.35	-	12,444	11,961	13,374	11.81	4,728	5,089	6,560	28.90	1,838	2,702	3,663	35.56	8	4	2	22.0	18.9	14.09			
INTUCH TB Equity	4.25	17.16	3,668	3,132	2,530	-19.24	1,974	11,360	11,624	2.32	11,091	10,644	11,136	4.62	12	5	1	67.5	64.5	4.44			
DTAC TB Equity	4.25	8.18	78,818	78,158	79,605	1.85	30,129	29,148	30,026	3.01	5,431	3,979	4,013	0.84	12	9	6	35.5	31.5	11.27			
TU TB Equity	4.22	16.17	132,402	133,951	138,602	3.47	13,703	12,200	12,459	2.12	7,353	6,463	6,572	1.69	16	6	0	19.0	17.9	5.79			
CPF TB Equity	4.12	11.95	589,713	505,526	518,030	2.47	75,553	64,968	63,197	-2.73	20,779	23,797	23,979	0.77	21	4	1	39.1	27.25	30.35			
SPRC TB Equity	4.10	4.47	130,163	161,187	173,775	7.81	(4,870)	6,510	7,117	9.33	(6,119)	3,019	3,473	15.06	7	9	3	10.1	10.5	-3.45			
EGCO TB Equity	4.04	7.91	33,578	36,214	37,096	2.43	10,735	10,680	11,529	7.95	8,488	10,614	12,236	15.29	10	3	0	243.5	177	27.31			
PTTGC TB Equity	3.94	568.65	329,291	420,053	425,616	1.32	20,890	50,918	46,083	-9.50	103	25,654	22,422	-12.60	27	1	1	78.5	64	18.47			
SCC TB Equity	3.87	13.30	399,939	467,991	482,874	3.18	66,836	77,131	80,512	4.38	36,068	43,912	43,764	-0.34	24	3	0	520.0	438	15.77			
BPP TB Equity	3.87	15.43	5,506	5,914	7,128	20.54	1,266	904	989	9.45	4,203	4,058	4,654	14.68	4	4	2	21.2	19.4	8.49			
WHA TB Equity	3.70	19.66	6,914	10,128	10,810	6.73	3,191	4,153	4,618	11.21	1,744	2,917	3,305	13.28	11	1	1	4.1	3.3	18.52			
KBANK TB Equity	3.59	8.66	186,349	157,524	163,142	3.57	-	-	-	-	30,010	34,778	37,543	7.95	20	4	2	162.0	119.5	26.23			
BANPU TB Equity	3.39	-5.22	71,332	89,869	90,392	0.58	11,441	24,562	24,231	-1.34	(2,015)	5,399	5,826	7.91	8	3	3	13.6	13.7	-1.11			
BTS TB Equity	3.38	32.41	35,128	31,469	26,062	-17.18	4,898	6,684	7,947	18.90	4,870	3,492	3,788	8.48	14	1	0	11.8	9.5	19.15			
OSP TB Equity	3.29	29.28	25,583	27,301	28,942	6.01	4,824	5,680	6,167	8.58	3,433	3,795	4,201	10.69	17	2	1	40.5	37.5	7.41			
IRPC TB Equity	3.24	-8.77	174,463	224,483	228,761	1.91	3,910	16,544	15,029	-9.16	(4,952)	6,075	4,707	-22.51	9	11	5	4.4	4.14	5.91			
TOP TB Equity	3.19	9.08	247,913	316,878	327,449	3.34	(2,064)	19,423	21,323	9.78	(7,508)	6,652	8,102	21.81	14	7	7	65.3	60	8.17			
SAWAD TB Equity	2.95	20.58	10,993	11,481	13,108	14.18	7,864	7,268	7,741	6.50	4,592	5,370	6,132	14.19	12	6	3	84.0	75.75	9.82			
HMPRO TB Equity	2.87	30.95	58,347	63,842	67,462	5.67	9,874	11,167	12,151	8.80	5,203	6,006	6,717	11.84	20	6	1	16.5	13.9	15.76			
BJC TB Equity	2.35	25.97	144,732	150,416	157,931	5.00	19,593	21,039	22,652	7.67	4,066	5,310	6,247	17.64	12	8	1	39.3	35.25	10.19			
IVL TB Equity	2.33	58.10	331,513	389,744	401,894	3.12	28,958	45,498	47,336	4.04	1,421	14,810	15,795	6.65	15	5	2	54.0	47	12.96			
GPSC TB Equity	2.26	30.67	69,578	74,813	75,128	0.42	20,616	22,391	22,699	1.38	7,463	8,587	9,049	5.39	12	6	2	84.1	76.5	9.06			
CBG TB Equity	2.22	34.62	17,231	19,187	21,471	11.91	4,992	5,459	6,310	15.60	3,521	3,852	4,548	18.06	9	6	1	137.0	130.5	4.74			
COM7 TB Equity	2.06	42.72	37,306	46,455	54,002	16.25	2,377	3,066	3,721	21.36	1,475	2,080	2,590	24.51	7	3	0	82.0	71	13.41			
CPALL TB Equity	2.00	28.19	525,884	559,015	598,247	7.02	48,094	48,383	53,937	11.48	16,082	16,442	20,408	24.12	19	7	1	69.9	60	14.13			
BH TB Equity	1.98	45.65	12,315	12,923	16,077	24.41	2,591	2,839	4,392	54.72	1,206	1,382	2,608	88.62	4	15	7	131.0	132	-0.76			
VGI TB Equity	1.69	55.02	2,480	3,671	4,420	20.39	1,471	1,477	1,918	29.83	971	763	1,182	54.89	12	2	2	7.6	6.4	15.79			
BEM TB Equity	1.67	40.19	13,489	14,949	16,960	13.46	5,622	7,256	8,685	19.69	2,032	2,939	4,038	37.40	17	2	0	9.9	8.2	16.84			
OR TB Equity	1.64	-	428,804	542,687	590,551	8.82	16,004	20,359	23,137	13.64	9,782	12,006	13,707	14.16	2	9	6	26.8	31.25	-16.60			
TOA TB Equity	1.63	33.94	16,296	17,611	18,859	7.08	3,127	3,392	3,691	8.82	2,058	2,271	2,514	10.69	8	0	1	42.0	37.25	11.31			
BDMS TB Equity	1.63	44.20	68,074	72,871	81,872	12.35	14,980	15,932	18,388	15.41	5,280	7,315	9,061	23.86	22	6	0	26.0	21.8	16.15			
CPN TB Equity	1.62	24.99	27,862	29,698	34,691	16.82	16,814	18,903	21,520	13.84	7,555	8,649	10,569	22.20	19	4	1	59.2	52.25	11.74			
KTC TB Equity	1.56	27.81	18,936	21,391	23,168	8.31	8,698	10,855	11,961	10.19	5,333	6,218	7,126	14.60	3	3	11	50.0	74	-48.00			
GULF TB Equity	1.43	62.31	32,827	49,559	68,085	37.38	10,498	17,078	22,737	33.14	4,271	7,985	11,110	39.13	11	4	1	39.3	35	10.83			
GLOBAL TB Equit	1.42	39.85	26,905	32,127	35,496	10.49	3,778	4,913	5,515	12.25	1,990	2,786	3,175	13.93	9	5	1	24.8	21.7	12.50			
BGRIM TB Equity	1.42	40.85	44,087	46,245	50,301	8.77	12,751	13,907	15,294	9.97	2,174	3,090	3,684	19.20	14	5	0	55.0	44.75	18.64			
CRC TB Equity	1.24	-	179,947	202,693	224,951	10.98	18,434	23,779	28,184	18.52	390	4,260	6,817	60.02	15	4	0	39.0	35.75	8.33			
SCGP TB Equity	1.23	-	92,786	118,128	127,563,																		

ที่มา : Bloomberg

หมายเหตุ : 1) EBITDA คือ กำไรก่อนหักดอกเบี้ย ภาษีเงินได้บุคคล ค่าเสื่อม และค่าจัดจำหน่าย ดังนั้นจึงไม่นิยมใช้เพื่อเปรียบเทียบมูลค่าเกี่ยวกับการเงินและธนาคาร

จิตรลดา เลขที่ 018214

2) Div Yield(%) คำนวณจากการคาดการณ์ Dividend Per Share(DPS) ในปี 21F จาก Consensus และ ณ ระดับราคาปิดตลาดรวม

นักวิเคราะห์การลงทุนที่มีอยู่พื้นฐานด้านหลักทรัพย์

3) PE 5Yr. AVG (X) คือระยะเวลา 2018-202