

SET 50	FWD Div	PE 5Yr.	REV			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)																			
	31/08/21	AVG (X)	2020	2021F	2022F	22/21 (%)	2020	2021F	2022F	22/21 (%)	2020	2021F	2022F	22/21 (%)	Buys	Holds	Sell	Price	31/08/21	(%)
TISCO TB Equity	7.72	10.66	22,878	18,936	19,095	0.84	-	-	-	-	6,062	6,577	6,979	6.12	15	6	1	104.5	94.00	10.05
STA TB Equity	7.21	NA	75,479	118,375	118,986	0.52	20,152	38,500	25,218	-34.50	9,481	18,475	11,500	-37.75	7	0	1	50.0	38.00	24.00
LH TB Equity	6.87	12.38	29,668	31,685	34,101	7.63	7,395	6,707	7,229	7.77	6,792	7,258	8,032	10.66	22	2	0	9.4	8.15	13.76
STGT TB Equity	6.80	-	30,405	52,435	43,697	-16.66	16,966	32,326	16,945	-47.58	14,406	28,208	13,559	-51.93	8	6	2	42.5	37.00	12.94
KKP TB Equity	6.31	8.18	26,909	22,052	22,632	2.63	-	-	-	-	5,829	5,539	6,104	10.19	13	3	2	65.0	56.25	13.46
PTTEP TB Equity	5.53	12.06	160,401	196,886	229,328	16.48	110,166	140,862	158,577	12.58	21,788	40,976	47,174	15.13	22	7	1	140.0	111.50	20.36
TTB TB Equity	5.42	9.62	92,290	68,920	70,270	1.96	-	-	-	-	10,138	10,246	12,910	26.00	10	10	4	1.2	1.07	12.65
RATCH TB Equity	5.14	10.36	34,206	37,677	39,090	3.75	4,649	6,949	8,153	17.33	6,336	6,804	8,589	26.24	5	4	3	51.0	47.25	7.35
SPRC TB Equity	5.00	4.57	130,163	161,016	184,700	14.71	(4,870)	7,279	7,052	-3.12	(6,119)	3,311	3,308	-0.07	10	5	4	10.1	8.80	13.30
PTT TB Equity	4.98	12.89	1,615,665	2,153,555	2,255,121	4.72	225,186	336,765	354,880	5.38	49,132	102,680	109,247	6.40	26	1	0	48.0	38.25	20.31
SCB TB Equity	4.60	10.71	175,353	146,874	149,846	2.02	-	-	-	-	27,580	32,848	35,814	9.03	22	3	1	118.0	106.50	9.75
KTB TB Equity	4.54	7.75	156,094	114,329	118,152	3.34	-	-	-	-	17,075	18,545	21,070	13.62	11	11	4	12.6	11.20	11.11
BBL TB Equity	4.48	8.88	162,943	122,938	126,819	3.16	-	-	-	-	17,934	25,282	28,958	14.54	21	3	2	149.5	114.00	23.75
DTAC TB Equity	4.40	9.90	78,818	79,259	81,203	2.45	30,129	29,506	30,121	2.09	5,431	4,171	4,273	2.44	14	7	5	37.2	37.00	0.51
PTTGC TB Equity	4.34	567.82	329,291	439,103	462,585	5.35	20,890	57,779	53,419	-7.54	103	33,375	26,781	-19.76	23	5	1	74.0	64.00	13.51
TU TB Equity	4.28	16.89	132,402	136,850	141,546	3.43	13,703	13,183	13,319	1.03	7,353	7,288	7,281	-0.09	16	5	1	24.2	19.90	17.77
BANPU TB Equity	4.14	NA	71,332	104,397	98,091	-6.04	11,441	32,575	29,428	-9.66	(2,015)	10,112	9,472	-6.32	5	3	6	13.0	11.00	15.38
SCC TB Equity	4.11	12.80	399,939	479,957	498,377	3.84	66,836	81,013	84,090	3.80	36,068	47,869	46,776	-2.28	25	2	0	517.5	430.00	16.91
BPP TB Equity	4.03	15.07	5,506	5,575	6,566	17.78	1,266	1,060	1,263	19.12	4,203	4,176	4,825	15.56	5	3	2	22.0	19.10	13.18
EGCO TB Equity	3.94	8.05	33,578	36,652	37,002	0.96	10,735	11,182	11,996	7.28	8,488	10,692	12,268	14.75	9	4	0	242.0	181.00	25.21
ADVANC TB Equit	3.92	19.04	172,890	174,871	180,925	3.46	90,647	88,344	91,315	3.36	28,444	26,415	27,923	5.71	25	3	0	218.0	188.00	13.76
WHA TB Equity	3.83	19.05	6,914	9,442	10,416	10.32	3,191	3,845	4,499	17.01	1,744	2,890	3,560	23.19	14	1	1	3.9	3.26	16.84
BAM TB Equity	3.83	-	12,444	11,646	12,905	10.81	4,728	5,319	5,769	8.46	1,838	2,315	3,019	30.38	9	2	2	21.5	18.60	13.49
IRPC TB Equity	3.54	-9.41	174,463	229,204	230,920	0.75	3,910	21,684	16,941	-21.87	(4,952)	9,997	5,596	-44.03	11	9	5	4.2	3.98	5.24
CPF TB Equity	3.52	12.44	589,713	495,608	511,131	3.13	75,553	62,526	60,900	-2.60	20,779	20,172	20,802	3.12	18	4	2	32.0	27.00	15.63
OSP TB Equity	3.34	28.72	25,583	26,877	28,709	6.82	4,824	5,580	6,117	9.62	3,433	3,752	4,166	11.05	16	3	1	40.5	36.50	9.88
INTUCH TB Equity	3.25	21.95	3,668	3,147	2,535	-19.44	1,974	10,947	11,273	2.97	11,091	10,586	11,067	4.54	4	9	4	67.7	85.50	-26.31
TOP TB Equity	3.20	8.48	247,913	321,096	330,472	2.92	(2,064)	19,618	20,018	2.04	(7,508)	7,563	7,371	-2.54	11	7	10	52.5	49.75	5.24
KBANK TB Equity	3.18	8.89	186,349	159,942	165,499	3.47	-	-	-	-	30,010	34,136	36,973	8.31	21	2	2	150.0	123.00	18.00
BTS TB Equity	3.03	33.33	35,128	26,880	24,146	-10.17	4,898	6,367	7,195	13.01	4,870	2,956	3,467	17.29	14	2	0	12.1	9.40	21.99
SAWAD TB Equity	2.99	20.24	10,993	10,461	11,986	14.58	7,864	7,380	8,048	9.05	4,592	5,056	5,653	11.80	12	8	1	79.0	71.75	9.18
HMPRO TB Equity	2.71	32.26	58,347	61,352	65,706	7.10	9,874	10,472	11,124	6.23	5,203	5,530	6,362	15.04	19	6	2	16.0	14.30	10.63
IVL TB Equity	2.46	53.28	331,513	413,268	424,449	2.71	28,958	50,771	50,679	-0.18	1,421	18,861	18,682	-0.95	17	5	0	53.0	43.75	17.45
COM7 TB Equity	2.26	41.82	37,306	47,372	54,610	15.28	2,377	3,144	3,777	20.13	1,475	2,139	2,633	23.12	10	0	0	82.0	69.75	14.94
KCE TB Equity	2.25	49.09	11,527	14,844	17,321	16.68	2,391	3,651	4,575	25.30	1,173	2,395	3,201	33.66	11	2	1	94.0	76.50	18.62
BJC TB Equity	2.17	27.48	144,732	142,689	151,406	6.11	19,593	19,364	21,424	10.64	4,066	4,383	5,669	29.33	11	7	2	38.0	36.25	4.61
GPSC TB Equity	2.06	32.76	69,578	75,240	75,334	0.13	20,616	22,056	21,967	-0.40	7,463	8,401	9,184	9.32	15	3	1	91.0	83.25	8.52
CBG TB Equity	2.02	36.75	17,231	18,575	21,232	14.30	4,992	5,164	6,268	21.36	3,521	3,648	4,550	24.74	10	4	1	153.0	140.00	8.50
BH TB Equity	1.88	47.51	12,315	12,583	15,585	23.86	2,591	2,597	4,133	59.13	1,206	1,140	2,379	108.72	4	15	5	130.0	133.00	-2.31
KTC TB Equity	1.78	24.95	18,936	20,678	22,632	9.45	8,698	10,567	11,930	12.90	5,333	6,441	7,331	13.83	4	3	10	53.5	66.25	-23.83
TOA TB Equity	1.69	31.86	16,296	17,374	18,584	6.97	3,127	3,344	3,658	9.36	2,058	2,219	2,500	12.70	8	0	1	40.0	34.25	14.38
OR TB Equity	1.61	-	428,804	533,075	580,751	8.94	16,004	19,905	22,561	13.35	9,782	11,364	13,314	17.16	7	7	7	26.9	30.25	-12.45
CPALL TB Equity	1.60	31.64	525,884	537,168	584,391	8.79	48,094	46,433	51,594	11.12	16,082	12,125	17,916	47.76	22	4	2	68.0	65.00	4.41
CPN TB Equity	1.51	26.24	27,862	26,272	33,353	26.96	16,814	16,385	20,849	27.24	7,555	6,888	9,809	42.42	19	4	1	59.0	53.75	8.90
BDMS TB Equity	1.49	47.32	68,074	71,938	80,822	12.35	14,980	15,637	18,136	15.98	5,280	6,970	8,792	26.14	23	4	0	26.1	23.40	10.43
BEM TB Equity	1.48	45.01	13,489	12,017	15,551	29.41	5,622	4,646	7,704	65.80	2,032	1,233	3,303	167.94	16	3	0	9.9	8.65	12.63
GLOBAL TB Equit	1.47	39.01	26,905	32,784	35,961	9.69	3,778	5,184	5,732	10.56	1,990	3,043	3,401	11.76	11	3	2	26.5	21.70	18.11
GULF TB Equity	1.29	71.40	32,827	50,091	68,481	36.71	10,498	17,184	23,235	35.21	4,271	8,047	11,574	43.83	12	3	1	42.1	41.75	0.89
BGRIM TB Equity	1.21	42.62	44,087	46,274	50,229	8.55	12,751	13,868	15,351	10.69	2,174	3,0,								