

SET 50	FWD Div	PE 5Yr.	REV			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)					22/21				22/21				22/21						
	31/10/21	AVG (X)	2020	2021F	2022F	(%)	2020	2021F	2022F	(%)	2020	2021F	2022F	(%)	Buys	Holds	Sell	Price	31/10/21	(%)
STA TB Equity	8.23	NA	75,479	121,130	122,900	1.46	20,152	39,062	27,879	-28.63	9,481	18,429	11,847	-35.71	6	1	1	45.0	32.50	27.78
TISCO TB Equity	7.93	10.50	22,878	18,637	18,725	0.47	-	-	-	-	6,062	6,607	6,961	5.36	14	7	1	106.0	92.25	12.97
STGT TB Equity	7.62	-	30,405	51,117	43,002	-15.88	16,966	31,355	17,714	-43.50	14,406	27,084	13,850	-48.86	7	5	4	36.8	30.50	17.01
LH TB Equity	6.62	12.73	29,668	31,430	34,260	9.00	7,395	6,707	7,264	8.30	6,792	7,129	8,083	13.37	22	2	0	9.4	8.45	10.58
KKP TB Equity	6.02	8.46	26,909	22,338	23,001	2.97	-	-	-	-	5,829	5,669	6,375	12.47	13	3	2	69.5	60.00	13.67
BANPU TB Equity	5.84	NA	71,332	112,905	113,009	0.09	11,441	38,395	37,007	-3.62	(2,015)	13,569	13,361	-1.53	7	4	4	14.0	11.40	18.57
RATCH TB Equity	5.40	10.08	34,206	37,452	38,715	3.37	4,649	7,278	8,497	16.75	6,336	6,817	8,570	25.71	5	4	3	54.1	45.50	15.94
PTTEP TB Equity	5.32	12.42	160,401	206,955	237,008	14.52	110,166	147,899	167,649	13.35	21,788	41,823	49,095	17.39	23	5	1	140.9	117.50	16.61
PTT TB Equity	5.16	12.76	1,615,665	2,160,807	2,292,082	6.08	225,186	345,198	360,070	4.31	49,132	105,085	111,110	5.73	24	3	0	48.0	38.00	20.83
TTB TB Equity	4.74	10.37	92,290	66,372	68,127	2.64	-	-	-	-	10,138	10,054	12,677	26.10	12	9	4	1.3	1.16	9.37
PTTGC TB Equity	4.73	559.25	329,291	450,689	482,357	7.03	20,890	60,835	57,197	-5.98	103	35,044	28,585	-18.43	19	8	0	75.0	62.75	16.33
KTG TB Equity	4.46	7.76	156,094	116,333	120,229	3.35	-	-	-	-	17,075	20,263	22,154	9.33	11	11	4	12.9	11.50	10.51
BPP TB Equity	4.45	14.04	5,506	6,337	6,520	2.88	1,266	914	1,263	38.15	4,203	4,204	4,901	16.57	5	3	2	22.1	17.50	20.99
SCC TB Equity	4.45	11.93	399,939	493,788	505,793	2.43	66,836	83,864	83,893	0.04	36,068	49,716	46,949	-5.56	24	3	0	500.0	395.00	21.00
BBL TB Equity	4.32	9.28	162,943	125,466	127,994	2.02	-	-	-	-	17,934	25,809	29,818	15.54	19	6	1	148.0	122.50	17.23
DTAC TB Equity	4.27	10.35	78,818	79,157	81,031	2.37	30,129	29,480	30,222	2.52	5,431	4,025	4,295	6.71	10	11	5	39.5	38.25	3.16
SPRC TB Equity	4.15	4.32	130,163	162,229	184,240	13.57	(4,870)	7,564	7,314	-3.30	(6,119)	3,776	3,581	-5.17	12	3	3	10.8	10.50	2.33
TU TB Equity	4.06	17.33	132,402	138,029	142,800	3.46	13,703	13,586	13,486	-0.74	7,353	7,483	7,520	0.49	16	5	1	25.3	20.90	17.23
EGCO TB Equity	3.99	7.99	33,578	36,672	36,978	0.84	10,735	10,546	11,460	8.67	8,488	10,201	12,156	19.16	9	4	0	233.0	178.50	23.39
ADVANC TB Equity	3.89	19.11	172,890	175,160	181,572	3.66	90,647	89,286	92,568	3.68	28,444	26,433	28,017	5.99	25	3	0	222.0	189.00	14.86
BAM TB Equity	3.84	-	12,444	11,429	12,685	10.99	4,728	5,319	5,769	8.46	1,838	2,374	3,111	31.07	10	2	1	22.0	19.00	13.64
INTUCH TB Equity	3.76	19.51	3,668	3,147	2,535	-19.44	1,974	10,931	9,376	-14.22	11,091	10,711	11,224	4.79	3	7	7	72.0	75.25	-4.51
IRPC TB Equity	3.65	NA	174,463	236,618	237,761	0.48	3,910	25,210	17,612	-30.14	(4,952)	12,002	5,913	-50.74	11	11	3	4.6	4.30	7.53
SCB TB Equity	3.61	11.95	175,353	147,899	151,536	2.46	-	-	-	-	27,580	34,335	38,233	11.35	19	6	1	136.0	126.00	7.35
WHA TB Equity	3.58	19.61	6,914	9,147	10,250	12.06	3,191	3,878	4,468	15.20	1,744	2,644	3,553	34.37	13	1	1	3.9	3.38	13.99
OSP TB Equity	3.46	26.83	25,583	26,598	28,357	6.61	4,824	5,297	5,841	10.27	3,433	3,508	3,931	12.07	18	3	1	39.5	32.75	17.09
CPF TB Equity	3.33	12.16	589,713	491,407	509,044	3.59	75,553	60,551	59,776	-1.28	20,779	17,088	19,138	12.00	14	8	1	31.0	25.25	18.55
SAWAD TB Equity	3.23	18.60	10,993	10,293	11,759	14.23	7,864	7,247	8,062	11.26	4,592	4,980	5,520	10.85	15	6	0	75.0	64.00	14.67
TOP TB Equity	3.04	8.41	247,913	324,852	355,251	9.36	(2,064)	22,142	21,446	-3.14	(7,508)	9,959	8,428	-15.37	15	7	5	61.0	55.75	8.61
BTS TB Equity	2.99	34.19	35,128	26,461	21,529	-18.64	4,898	6,384	6,826	6.92	4,870	2,983	3,374	13.11	14	2	0	12.0	9.55	20.42
KBANK TB Equity	2.88	9.65	186,349	161,544	169,532	4.94	-	-	-	-	30,010	35,010	39,257	12.13	21	2	2	161.0	141.00	12.42
IVL TB Equity	2.65	50.87	331,513	414,650	430,255	3.76	28,958	52,721	53,346	1.19	1,421	20,637	20,157	-2.32	17	4	0	54.0	42.00	22.22
HMPRO TB Equity	2.60	33.15	58,347	61,117	65,575	7.29	9,874	10,109	11,373	12.50	5,203	5,249	6,178	17.70	19	6	2	16.0	14.60	8.75
GPSC TB Equity	2.24	30.78	69,578	75,814	76,380	0.75	20,616	21,624	22,115	2.27	7,463	8,371	9,432	12.66	14	4	1	91.5	78.00	14.75
COM7 TB Equity	2.23	42.67	37,306	47,469	55,305	16.51	2,377	3,152	3,803	20.68	1,475	2,145	2,681	25.02	10	0	0	83.3	71.75	13.81
BJC TB Equity	2.18	26.61	144,732	138,483	145,261	4.89	19,593	19,036	21,132	11.01	4,066	3,781	5,328	40.91	12	6	2	39.0	33.75	13.46
KCE TB Equity	2.11	55.15	11,527	14,780	18,355	24.19	2,391	3,672	4,666	27.08	1,173	2,373	3,272	37.90	13	1	0	99.5	87.00	12.56
CBG TB Equity	2.05	34.46	17,231	17,692	20,390	15.25	4,992	4,667	5,637	20.78	3,521	3,290	4,065	23.56	11	3	1	145.0	124.00	14.48
KTC TB Equity	1.99	22.44	18,936	18,698	20,219	8.13	8,698	9,463	10,767	13.78	5,333	6,285	7,069	12.47	5	2	10	52.0	57.75	-11.06
BH TB Equity	1.76	51.37	12,315	12,466	15,508	24.41	2,591	2,529	4,119	62.89	1,206	1,086	2,377	118.98	8	10	6	136.0	145.50	-6.99
OR TB Equity	1.68	-	428,804	535,867	588,141	9.76	16,004	19,120	22,194	16.08	9,782	10,938	13,340	21.96	8	6	7	28.2	27.50	2.48
GLOBAL TB Equity	1.55	37.00	26,905	32,770	36,304	10.79	3,778	5,237	5,745	9.71	1,990	3,114	3,443	10.58	11	3	2	27.0	20.40	24.44
TOA TB Equity	1.52	31.55	16,296	17,314	18,597	7.41	3,127	3,344	3,602	7.69	2,058	2,144	2,371	10.60	8	0	1	40.0	33.00	17.50
CPALL TB Equity	1.49	32.04	525,884	540,101	644,297	19.29	48,094	46,212	57,574	24.59	16,082	10,803	16,870	56.16	19	5	2	69.5	64.00	7.91
BDMS TB Equity	1.40	47.61	68,074	72,266	80,576	11.50	14,980	15,881	18,309	15.29	5,280	7,070	8,731	23.50	24	3	0	26.7	23.50	11.99
CPN TB Equity	1.39	28.67	27,862	26,141	32,952	26.06	16,814	16,395	20,606	25.68	7,555	6,816	9,493	39.28	19	4	2	60.8	59.25	2.47
BGRIM TB Equity	1.31	39.60	44,087	46,143	50,021	8.40	12,751	13,789	15,215	10.34	2,174	2,946	3,555	20.65	17	2	0	55.0	42.50	22.73
BEM TB Equity	1.28	47.43	13,489	11,236	15,157	34.90	5,622	4,169	7,491	79.68	2,032	937	3,147	235.72	17	2	0	10.0	9.00	10