

SET 50	FWD Div	PE 5Yr.	REVENUE			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)					24/23				24/23				24/23				Price	28/04/23	(%)
	28/04/23	AVG (X)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	Buy	Hold	Sell			
TISCO TB Equity	8.77	10.29	20,873	19,124	20,140	5.32	-	-	-	-	7,216	7,450	7,781	4.43	10	13	1	106.5	90.25	15.26
BANPU TB Equity	8.60	NA	272,270	171,556	144,643	-15.69	118,065	77,765	58,359	-24.95	34,397	25,973	17,086	-34.22	3	5	2	11.9	9.10	23.53
KKP TB Equity	6.92	8.19	33,146	28,331	30,858	8.92	-	-	-	-	7,637	7,881	8,714	10.57	13	4	0	79.0	60.00	24.05
LH TB Equity	6.51	11.43	35,326	38,798	41,167	6.11	8,459	9,256	9,729	5.11	(68,606)	8,987	9,582	6.63	16	5	0	11.1	9.80	11.71
PTT TB Equity	6.35	10.91	3,367,203	3,087,881	3,024,046	-2.07	444,199	414,987	410,706	-1.03	100,040	103,997	105,668	1.61	15	4	3	40.0	31.00	22.50
TU TB Equity	5.73	13.00	155,586	159,283	166,739	4.68	13,608	14,208	15,380	8.25	7,038	6,803	7,771	14.22	15	3	1	18.4	13.80	25.00
TOP TB Equity	5.73	5.83	529,589	468,499	422,324	-9.86	50,985	29,047	28,160	-3.05	18,714	13,889	13,567	-2.32	17	4	2	62.5	46.50	25.60
PTTEP TB Equity	5.68	15.12	331,350	285,843	282,785	-1.07	246,257	214,357	210,150	-1.96	79,917	67,179	62,097	-7.56	10	13	2	170.0	148.00	12.94
SCB TB Equity	5.61	10.32	184,271	166,875	179,956	7.84	-	-	-	-	37,563	43,835	47,740	8.91	22	4	1	130.0	103.50	20.38
BAM TB Equity	5.41	-	12,781	12,156	12,950	6.53	8,020	7,256	8,196	12.95	2,723	3,305	3,811	15.30	6	2	0	19.0	13.20	30.53
TU TB Equity	5.36	14.24	163,056	170,652	175,764	3.00	14,850	16,027	17,048	6.37	7,400	8,197	8,841	7.86	19	2	0	22.0	15.90	27.73
RATCH TB Equity	5.31	13.03	74,725	64,470	63,606	-1.34	8,796	11,727	11,874	1.25	5,806	9,102	9,318	2.38	6	3	0	51.0	37.75	25.98
TTB TB Equity	4.76	12.65	83,236	69,226	72,143	4.21	-	19,014	20,158	6.02	14,427	15,869	17,093	7.71	13	10	1	1.6	1.45	9.38
JMART TB Equity	4.70	22.05	13,920	16,466	18,523	12.49	3,325	3,797	4,530	19.30	1,268	1,951	2,354	20.62	2	3	0	43.0	19.80	53.95
INTUCH TB Equity	4.68	20.00	NA	NA	NA	NA	10,656	11,360	12,356	8.76	10,366	11,423	12,430	8.82	7	3	2	81.3	75.00	7.81
KTB TB Equity	4.54	10.34	155,147	136,602	141,661	3.70	-	-	-	-	33,734	36,072	37,982	5.29	21	2	3	20.8	18.00	13.25
EGCO TB Equity	4.42	9.64	59,632	46,350	39,337	-15.13	10,483	10,617	10,294	-3.04	5,393	11,394	11,264	-1.14	7	2	0	217.0	156.50	27.88
PTTGC TB Equity	4.39	293.46	683,954	608,555	600,747	-1.28	47,961	53,639	56,583	5.49	(10,180)	17,890	22,465	25.58	12	7	5	50.0	41.50	17.00
IRPC TB Equity	4.32	NA	324,800	311,727	294,977	-5.37	17,052	13,521	16,111	19.15	(4,396)	5,108	5,490	7.46	7	7	7	3.1	2.36	23.87
KBANK TB Equity	3.83	9.00	260,940	185,559	194,177	4.64	-	-	-	-	35,803	41,363	46,960	13.53	19	6	1	165.0	125.00	24.24
SCC TB Equity	3.82	12.21	569,609	587,601	643,191	9.46	54,086	64,005	77,965	21.81	19,478	30,425	38,435	26.33	13	7	3	358.0	314.00	12.29
ADVANC TB Equity	3.80	21.11	185,485	197,291	207,327	5.09	90,066	94,013	99,221	5.54	27,179	28,490	31,382	10.15	24	2	0	237.5	214.00	9.89
BBL TB Equity	3.78	11.48	187,303	153,587	160,496	4.50	-	-	-	-	29,653	37,471	41,201	9.96	24	2	0	190.0	157.00	17.37
IVL TB Equity	3.76	40.37	656,266	601,391	592,668	-1.45	88,672	71,468	72,393	1.30	35,631	27,749	29,739	7.17	14	4	1	43.5	34.00	21.84
COM7 TB Equity	3.20	30.58	62,733	72,734	83,691	15.06	4,464	5,233	5,956	13.83	3,089	3,470	4,068	17.23	13	1	0	38.8	25.25	34.92
BTS TB Equity	3.14	27.97	26,056	17,746	18,956	6.82	5,881	4,126	7,574	83.58	3,238	2,574	3,174	23.31	10	3	0	10.2	7.70	24.51
SAWAD TB Equity	3.08	17.75	12,275	12,896	14,938	15.83	6,069	7,420	8,668	16.82	4,477	5,056	5,716	13.05	8	3	8	52.5	55.50	-5.71
OSP TB Equity	2.97	30.11	27,266	29,175	31,100	6.60	4,161	4,668	5,333	14.23	1,966	2,720	3,218	18.29	11	7	2	32.0	29.50	7.81
CPF TB Equity	2.94	15.21	614,197	623,356	652,161	4.62	50,154	55,140	56,548	2.55	9,900	10,796	13,119	21.52	12	7	1	27.0	20.30	24.81
HMPRO TB Equity	2.89	32.85	65,091	70,746	77,054	8.92	11,461	12,517	13,692	9.39	6,211	6,914	7,701	11.39	21	5	0	17.3	14.00	18.84
JMT TB Equity	2.72	47.42	4,410	5,175	6,148	18.81	3,161	2,382	2,872	20.57	1,666	2,241	2,738	22.16	8	1	0	61.8	39.50	36.03
STGT TB Equity	2.64	-	23,305	24,362	27,121	11.32	3,770	2,722	3,640	33.71	778	830	1,525	83.73	0	3	6	10.1	9.10	9.90
CBG TB Equity	2.51	26.28	19,215	21,020	23,065	9.73	3,833	3,897	4,402	12.97	2,297	2,512	2,969	18.22	1	9	6	84.0	71.50	14.88
BLA TB Equity	2.46	14.89	48,185	47,530	49,014	3.12	-	-	-	-	3,326	4,070	5,148	26.47	4	0	0	50.0	28.00	44.00
KTC TB Equity	2.34	21.52	19,811	24,294	26,394	8.64	10,103	13,722	15,080	9.90	7,102	7,710	8,378	8.66	8	1	3	63.0	52.75	16.27
TRUE TB Equity	2.33	-	135,076	121,173	121,112	-0.05	29,343	35,920	43,337	20.65	(17,815)	1,740	3,173	82.35	9	5	4	8.0	7.95	0.47
OR TB Equity	2.10	-	789,785	750,337	754,146	0.51	21,588	22,159	24,091	8.72	10,630	13,097	14,411	10.03	13	4	4	26.0	22.20	14.62
GPSC TB Equity	1.99	270.27	123,685	110,265	103,365	-6.26	14,752	18,032	21,225	17.71	146	6,023	7,763	28.89	12	2	1	80.0	64.00	20.00
BDMC TB Equity	1.87	54.56	91,934	97,183	104,090	7.11	22,128	23,544	25,232	7.17	12,732	13,166	14,386	9.27	21	7	0	34.0	29.25	13.97
BEM TB Equity	1.81	67.67	14,029	16,546	17,946	8.46	6,542	8,371	9,317	11.30	2,433	3,745	4,355	16.28	15	4	0	11.0	8.85	19.62
GLOBAL TB Equity	1.73	34.52	35,460	36,785	40,145	9.13	5,755	5,642	6,234	10.49	3,486	3,502	3,961	13.12	10	8	0	20.3	17.10	15.87
CPN TB Equity	1.64	37.14	35,575	41,204	45,716	10.95	21,795	24,425	26,991	10.50	10,489	12,437	14,023	12.75	19	5	0	80.0	68.00	15.00
BH TB Equity	1.58	85.80	20,646	22,681	24,190	6.65	6,540	7,735	8,346	7.89	4,950	5,456	5,908	8.30	12	9	3	248.0	238.00	4.03
CPALL TB Equity	1.56	42.36	829,099	902,979	971,156	7.55	69,540	77,129	84,464	9.51	13,278	17,986	21,890	21.70	25	4	0	73.5	64.75	11.90
TIDLO TB Equity	1.48	-	15,274	17,096	19,863	16.19	5,275	6,137	7,493	22.10	4,418	3,917	4,813	22.86	9	6	3	25.8	21.20	17.76
SCGP TB Equity	1.47	-	146,068	152,855	162,826	6.52	20,168	21,405	23,864	11.49	5,794	7,250	8,742	20.58	13	9	0	53.5	44.00	17.76
GULF TB Equity	1.31	89.60	94,151	108,722	117,984	8.52	21,423	26,930	31,745	17.88	11,400	15,333	19,165	24.99	11	5	0	58.0	50.75	12.50
CRC TB Equity	1.29	-	219,898	249,410	273,000	9.46	29,194	33,361	36,934	10.71	6,813	8,682	10,902	25.56	19	4	0	50.8	44.75	11.82
MTC TB Equity	1.20	17.49	20,068	21,021	24,413	16.14	7,774	7,584	9,305	22.69	5,116	5,220	6,368	21.99	7	6	7	36.0	34.00	5.56
BGRIM TB Equity	1.10	18.00	62,395	70,270	69,882	-0.55	10,607	15,181	16,372	7.84	(1,247)	2,523	3,297	30.68	16	1	1	47.0	38.75	17.55
MINT TB Equity	0.92	206.58	119,929	137,197	147,010	7.15	30,108	35,285	36,874	4.50	167	5,784	7,846	35.65	22	1	1	40.0	31.50	21.25
THG TB Equity	0.88	300.02	11,540	10,134	10,742	6.00	3,062	2,286	2,448	7.12	1,609	935	1,040	11.23	0	0	4	49.9	67.00	-34.27
CENTEL TB Equity	0.80	31.94	17,502	21,100	25,094	14.53	4,348	6,038	6,956	15.21	460	1,738	2,480	42.65	8	8	3	59.0	54.75	7.20
DELTA TB Equity	0.68	129.56	118,558	133,319	150,887	13.18	17,048	19,978	22,946	14.85	15,351	16,436	19,100	16.21	0	1	14	60.0	72.75	-21.25
EA TB Equity	0.65	41.14	27,547	37,069	43,986	18.66	11,030	14,123	16,551	17.20	5,948	8,704	9,797	12.56	7	1	1	96.5	67.75	29.79
AOT TB Equity	0.57	22.92	16,560	48,071	74,404	54.78	(1,224)	27,257	47,519	74.34	(10,948)	11,664	28,643	145.56	19	4	2	82.0	73.25	10.67
AWC TB Equity	0.34	-	9,532	14,552	19,184	31.84	2,688	5,509	7,867	42.80	(3,920)	1,772	3,340	88.50	5	5	3	6.1	5.30	13.11

ที่มา : Bloomberg

หมายเหตุ : 1) EBITDA คือ กำไรก่อนหัก