

SET 50	FWD Div	PE 5Yr.	REVENUE			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)					24/23				24/23				24/23				Price	31/05/23	(%)
	31/05/23	AVG (X)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	Buys	Holds	Sell			
TISCO TB Equity	8.18	10.88	20,873	19,095	20,104	5.28	-	-	-	-	7,216	7,436	7,760	4.36	10	13	1	106.0	96.50	8.96
LH TB Equity	7.26	10.21	35,326	37,649	40,104	6.52	8,459	8,679	9,481	9.24	(68,606)	8,767	9,494	8.30	17	5	0	10.7	8.50	20.56
KKP TB Equity	6.59	8.50	33,146	28,328	30,848	8.89	-	-	-	-	7,637	7,880	8,710	10.54	13	4	0	79.0	63.00	20.25
BANPU TB Equity	6.56	NA	272,270	164,376	143,990	-12.40	118,065	58,503	46,950	-19.75	34,397	16,884	11,905	-29.49	2	6	3	9.2	8.25	10.33
PTT TB Equity	6.34	10.63	3,367,203	3,045,622	2,976,714	-2.26	444,199	404,111	405,043	0.23	100,040	101,317	104,344	2.99	16	5	3	37.0	30.00	18.92
PTTEP TB Equity	5.92	14.39	331,350	282,090	278,739	-1.19	246,257	211,038	209,434	-0.76	79,917	65,557	61,075	-6.84	12	13	2	169.0	139.50	17.46
BAM TB Equity	5.74	-	12,781	11,514	12,171	5.70	8,020	7,256	7,966	9.79	2,723	2,981	3,347	12.30	4	4	0	16.5	11.00	33.33
TOP TB Equity	5.70	5.61	529,589	463,619	424,378	-8.46	50,985	28,361	28,193	-0.59	18,714	13,732	13,710	-0.17	20	3	2	61.5	43.25	29.67
SCB TB Equity	5.65	10.32	184,271	166,590	179,553	7.78	-	-	-	-	37,563	43,411	47,257	8.86	21	4	2	130.0	103.50	20.38
RATCH TB Equity	5.42	12.61	74,725	69,737	69,257	-0.69	8,796	12,466	13,010	4.37	5,806	8,164	8,891	8.91	5	4	0	47.0	36.25	22.87
JMART TB Equity	5.37	22.77	13,920	16,641	18,958	13.93	3,325	5,157	6,114	18.56	1,268	1,689	2,314	37.00	1	2	0	26.0	20.40	21.54
TU TB Equity	5.36	14.24	163,056	170,652	175,764	3.00	14,850	16,027	17,048	6.37	7,400	8,197	8,841	7.86	19	2	0	22.0	15.90	27.73
TU TB Equity	5.16	13.25	155,586	158,692	165,123	4.05	13,608	13,832	15,055	8.84	7,038	6,582	7,598	15.44	16	3	1	17.0	14.70	13.53
EGCO TB Equity	4.81	9.00	59,632	50,586	45,876	-9.31	10,483	11,685	11,438	-2.11	5,393	10,228	10,446	2.13	6	3	0	200.0	144.50	27.75
INTUCH TB Equity	4.76	19.94	NA	NA	NA	NA	10,656	11,348	13,133	15.73	10,366	11,470	12,336	7.54	6	4	2	85.3	74.75	12.42
TTB TB Equity	4.43	13.63	83,236	69,287	72,183	4.18	-	-	-	-	14,427	16,017	17,283	7.90	16	8	1	1.6	1.58	1.25
KTB TB Equity	4.35	10.81	155,147	137,645	142,791	3.74	-	-	-	-	33,734	36,784	38,669	5.12	22	2	3	21.2	19.00	10.38
STGT TB Equity	4.02	-	23,305	24,838	27,704	11.54	3,770	2,403	3,271	36.14	778	685	1,232	79.90	0	3	6	10.0	9.20	8.00
SCC TB Equity	3.90	12.36	569,609	580,131	632,253	8.98	54,086	64,978	77,285	18.94	19,478	31,073	37,276	19.96	13	7	3	358.0	319.00	10.89
IRPC TB Equity	3.87	NA	324,800	304,972	293,049	-3.91	17,052	12,879	15,607	21.18	(4,396)	3,390	4,799	41.59	8	8	7	2.7	2.22	17.78
ADVANC TB Equity	3.82	20.87	185,485	196,630	206,922	5.23	90,066	93,898	99,083	5.52	27,179	28,592	31,518	10.23	25	2	0	240.0	211.00	12.08
BBL TB Equity	3.69	11.84	187,303	155,837	163,058	4.63	-	-	-	-	29,653	38,038	42,111	10.71	23	3	0	186.0	163.00	12.37
PTTGC TB Equity	3.61	249.51	683,954	594,501	588,649	-0.98	47,961	47,137	53,863	14.27	(10,180)	12,708	20,197	58.93	10	11	4	48.0	35.25	26.56
KBANK TB Equity	3.61	9.24	206,940	185,205	192,930	4.17	-	-	-	-	35,803	40,859	46,256	13.21	18	6	2	160.0	129.50	19.06
IVL TB Equity	3.52	37.85	656,266	606,366	596,901	-1.56	88,672	63,707	67,470	5.91	35,631	20,185	24,623	21.99	13	6	1	43.0	31.75	26.16
BTS TB Equity	3.49	26.74	18,311	17,078	19,152	12.15	4,525	6,862	7,372	7.44	2,932	2,920	3,330	14.07	11	3	0	9.5	7.10	25.26
SAWAD TB Equity	3.31	17.81	12,275	15,122	18,060	19.43	6,069	7,770	9,393	20.89	4,477	5,067	5,828	15.03	6	6	9	55.0	55.75	-1.36
OSP TB Equity	3.03	29.68	27,266	28,865	30,755	6.55	4,161	4,776	5,442	13.93	1,966	2,747	3,237	17.87	10	7	2	32.0	29.00	9.38
COM7 TB Equity	2.99	34.50	62,733	72,772	83,499	14.74	4,464	5,207	5,941	14.09	3,089	3,470	4,046	16.62	12	1	0	38.0	29.00	23.78
HMPRO TB Equity	2.96	32.48	65,091	70,954	77,100	8.66	11,461	12,527	13,726	9.57	6,211	6,902	7,693	11.47	21	5	0	17.0	13.80	18.82
BLA TB Equity	2.67	14.43	48,185	47,300	48,245	2.00	-	-	-	-	3,326	4,295	5,148	19.84	3	0	0	48.0	27.00	43.75
KTC TB Equity	2.42	20.90	19,811	24,252	26,352	8.66	10,103	13,722	15,080	9.90	7,102	7,698	8,358	8.57	8	1	4	62.0	51.00	17.74
JMT TB Equity	2.39	51.28	4,410	5,093	5,977	17.35	3,161	2,432	3,256	33.88	1,666	2,123	2,577	21.34	8	1	0	55.0	43.00	21.82
OR TB Equity	2.30	-	789,785	756,128	760,306	0.55	21,588	21,618	23,364	8.08	10,630	12,635	13,915	10.13	14	5	4	26.0	20.00	23.08
CBG TB Equity	2.26	24.81	19,215	20,016	21,889	9.36	3,833	3,345	3,838	14.76	2,297	2,047	2,544	24.29	1	8	7	71.0	66.50	6.34
CPF TB Equity	2.18	15.00	614,197	626,575	649,043	3.59	50,154	52,962	54,982	3.82	9,900	8,284	12,449	50.28	10	12	1	23.4	20.10	14.10
TRUE TB Equity	2.04	-	135,076	161,471	154,246	-4.47	29,343	45,769	54,492	19.06	(17,815)	1,806	3,522	95.04	11	5	4	8.8	6.85	21.71
GPSC TB Equity	2.04	247.49	123,685	109,532	103,725	-5.30	14,752	17,454	20,881	19.63	146	5,789	7,564	30.65	15	3	1	80.0	58.50	26.88
BEM TB Equity	2.01	62.05	14,029	16,527	17,937	8.54	6,542	8,225	9,343	13.60	2,433	3,717	4,363	17.37	15	4	0	10.8	8.05	25.46
BDMS TB Equity	1.96	52.98	91,934	97,328	104,347	7.21	22,128	23,419	25,157	7.42	12,732	13,207	14,504	9.82	22	6	0	34.0	28.25	16.91
CPN TB Equity	1.74	36.91	35,575	41,498	45,866	10.53	21,795	24,560	27,043	10.11	10,489	12,609	14,161	12.31	21	4	0	81.0	67.50	16.67
BH TB Equity	1.71	80.81	20,646	23,181	24,735	6.70	6,540	8,021	8,515	6.16	4,950	5,661	6,077	7.36	10	10	3	250.0	223.00	10.80
GLOBAL TB Equity	1.57	37.03	35,460	36,431	39,709	9.00	5,755	5,611	6,179	10.12	3,486	3,466	3,904	12.64	8	10	0	20.0	18.70	6.50
SCGP TB Equity	1.56	-	146,068	153,037	162,981	6.50	20,168	21,019	23,313	10.91	5,794	6,928	8,263	19.26	13	8	1	50.5	39.25	22.28
CPALL TB Equity	1.56	41.80	829,099	909,649	977,378	7.45	69,540	78,966	84,659	7.21	13,278	17,546	21,785	24.16	26	3	0	74.0	63.75	13.85
GULF TB Equity	1.53	86.52	94,151	108,079	116,752	8.03	21,423	26,491	31,440	18.68	11,400	15,389	19,477	26.56	13	3	0	60.0	48.75	18.75
TIDLOR TB Equity	1.40	-	15,274	17,218	20,075	16.60	5,275	6,190	7,552	22.01	4,418	3,910	4,850	24.04	13	7	0	29.5	27.75	5.93
CRC TB Equity	1.35	-	219,898	247,833	271,469	9.54	29,194	33,164	36,587	10.32	6,813	8,796	10,827	23.09	18	5	0	52.0	42.00	19.23
MTC TB Equity	1.13	20.02	20,068	20,874	24,314	16.48	7,774	7,525	9,286	23.41	5,116	5,035	6,284	24.82	6	10	7	40.0	41.25	-3.13
BGRIM TB Equity	1.11	17.66	62,395	69,279	69,002	-0.40	10,607	14,502	16,064	10.77	(1,247)	2,377	3,105	30.64	17	1	1	46.5	37.50	19.35
MINT TB Equity	0.89	226.82	119,929	138,189	148,354	7.36	30,108	35,035	37,373	6.67	167	5,910	7,892	33.54	22	1	1	40.0	33.75	15.63
CENTEL TB Equity	0.89	29.72	17,502	22,229	25,239	13.54	4,348	6,064	6,990	15.27	460	1,773	2,502	41.12	7	11	2	60.0	50.25	16.25
THG TB Equity	0.85	305.32	11,540	10,532	11,260	6.91	3,062	2,308	2,550	10.50	1,609	1,005	1,116	11.02	0	0	4	51.0	68.25	-33.82
EA TB Equity	0.66	39.72	27,547	36,614	46,175	26.11	11,030	14,343	15,584	8.65	5,948	8,554	9,106	6.45	7	2	0	90.0	65.00	27.78
AOT TB Equity	0.61	22.39	16,560	47,894	73,810	54.11	(1,224)	26,478	47,471	79.29	(10,948)	11,390	28,290	148.38	19	4	2	82.0	70.75	13.72
DELTA TB Equity	0.52	175.09	118,558	134,137	151,844	13.20	17,048	20,112	23,187	15.29	15,351	16,421	19,136	16.53	0	1	14	59.0	99.00	-67.80
AWC TB Equity	0.39	-	9,532	14,845	19,256	29.71	2,688	5,523	7,869	42.49	(3,920)	1,789	3,358	87.71	6	4	3	6.3	4.92	22.52

ที่มา : Bloomberg
หมายเหตุ : 1) EBIT