

SET 50	FWD Div	PE 5Yr.	REVENUE			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)		2022	2023F	2024F	24/23	2022	2023F	2024F	24/23	2022	2023F	2024F	24/23	Buy	Hold	Sell	Price	30/06/23	(%)
	30/06/23	AVG (X)				(%)				(%)				(%)						
TISCO TB Equity	8.19	10.93	20,873	19,083	20,088	5.27	-	-	-	-	7,216	7,431	7,756	4.37	10	13	1	107.25	97.00	9.56
LH TB Equity	7.29	10.17	35,326	37,349	39,835	6.66	8,459	8,639	9,459	9.48	(68,606)	8,669	9,351	7.87	15	6	0	10.50	8.45	19.52
KKP TB Equity	6.88	8.16	33,146	28,390	30,866	8.72	-	-	-	-	7,637	7,857	8,654	10.14	13	4	1	77.00	59.75	22.40
BANPU TB Equity	5.86	NA	272,270	163,745	143,410	-12.42	118,065	56,767	45,837	-19.25	34,397	15,698	11,408	-27.33	2	6	3	9.20	8.85	3.80
TU TB Equity	5.81	12.21	155,586	157,514	164,031	4.14	13,608	13,529	14,819	9.53	7,038	6,420	7,475	16.44	14	4	1	17.00	12.90	24.12
SCB TB Equity	5.72	10.56	184,271	167,503	177,802	6.15	-	-	-	-	37,563	43,396	47,424	9.28	22	3	2	130.00	106.50	18.08
BAM TB Equity	5.61	-	12,781	11,664	12,371	6.06	8,020	7,256	7,966	9.79	2,723	2,950	3,306	12.06	4	4	0	15.50	10.70	30.97
PTT TB Equity	5.59	11.62	3,367,203	3,117,239	3,041,308	-2.44	444,199	403,475	406,254	0.69	100,040	98,173	102,245	4.15	16	5	3	37.80	33.50	11.38
TOP TB Equity	5.46	5.68	529,589	459,420	424,290	-7.65	50,985	28,131	28,127	-0.02	18,714	13,724	13,513	-1.54	21	3	2	60.50	44.25	26.86
PTTEP TB Equity	5.41	15.29	331,350	277,645	278,285	0.23	246,257	208,120	208,912	0.38	79,917	65,195	61,252	-6.05	14	11	2	169.00	150.00	11.24
RATCH TB Equity	5.40	12.48	74,725	69,187	68,847	-0.49	8,796	12,548	13,129	4.63	5,806	7,881	8,588	8.98	4	4	0	45.50	35.75	21.43
EGCO TB Equity	5.33	8.25	59,632	49,039	44,766	-8.71	10,483	11,685	11,438	-2.11	5,393	10,228	10,446	2.13	5	3	0	200.00	130.50	34.75
STGT TB Equity	4.97	-	23,305	24,838	27,704	11.54	3,770	2,403	3,271	36.14	778	685	1,232	79.90	0	3	6	10.00	7.45	25.50
TTB TB Equity	4.77	13.41	83,236	69,316	72,290	4.29	-	-	-	-	14,427	16,120	17,406	7.98	15	8	2	1.64	1.55	5.49
INTUCH TB Equity	4.70	19.77	NA	NA	NA	NA	10,656	14,068	16,294	15.82	10,366	11,439	12,294	7.48	5	4	2	85.35	74.00	13.30
KTB TB Equity	4.31	11.00	155,147	137,991	143,150	3.74	-	-	-	-	33,734	37,125	39,056	5.20	20	3	3	22.00	19.40	11.82
SAWAD TB Equity	3.91	15.66	12,275	15,122	18,060	19.43	6,069	7,785	9,453	21.42	4,477	5,067	5,828	15.03	6	7	8	55.00	47.25	14.09
ADVANC TB Equity	3.79	21.11	185,485	196,999	207,834	5.50	90,066	94,450	99,772	5.63	27,179	28,676	31,698	10.54	24	1	0	240.00	214.00	10.83
BBL TB Equity	3.78	11.63	187,303	156,091	163,702	4.88	-	-	-	-	29,653	38,037	42,044	10.53	23	3	0	186.00	159.50	14.25
SCC TB Equity	3.73	12.46	569,609	573,879	628,651	9.54	54,086	62,618	75,440	20.48	19,478	30,281	36,936	21.98	14	7	2	363.00	322.00	11.29
IRPC TB Equity	3.73	NA	324,800	304,742	292,728	-3.94	17,052	12,747	15,641	22.70	(4,396)	3,162	4,681	48.03	7	9	7	2.60	2.28	12.31
KBANK TB Equity	3.62	9.24	206,940	185,296	192,880	4.09	-	-	-	-	35,803	40,778	45,976	12.75	19	5	2	160.00	129.50	19.06
BTS TB Equity	3.28	27.84	18,311	16,590	17,490	5.43	4,525	7,028	7,287	3.69	2,932	2,726	3,052	11.97	10	3	0	9.25	7.45	19.46
COM7 TB Equity	3.27	31.89	62,733	72,772	83,499	14.74	4,464	5,208	5,942	14.09	3,089	3,470	4,046	16.61	12	1	0	37.25	26.50	28.86
WHA TB Equity	3.11	29.58	13,729	13,982	14,626	4.61	4,579	5,597	5,776	3.19	2,676	4,118	4,431	7.60	12	2	0	4.89	4.60	5.93
PTTGC TB Equity	3.03	263.57	683,954	586,608	584,055	-0.44	47,961	45,686	53,089	16.20	(10,180)	11,308	19,404	71.59	10	12	3	46.00	37.25	19.02
IVL TB Equity	3.02	40.65	656,266	596,258	592,911	-0.56	88,672	58,557	65,818	12.40	35,631	19,418	24,616	26.77	14	4	2	41.00	34.25	16.46
BLA TB Equity	2.93	13.30	48,185	47,300	48,245	2.00	-	-	-	-	3,326	4,295	5,148	19.84	3	0	0	48.00	24.60	48.75
HMPRO TB Equity	2.89	32.85	65,091	71,000	77,097	8.59	11,461	12,545	13,709	9.28	6,211	6,869	7,678	11.77	21	5	0	17.00	14.00	17.65
OSP TB Equity	2.87	30.32	27,266	28,694	30,522	6.37	4,161	4,677	5,315	13.65	1,966	2,685	3,138	16.86	11	7	2	32.00	29.75	7.03
JMT TB Equity	2.75	25.10	4,410	5,011	6,130	22.32	3,161	2,432	3,256	33.88	1,666	2,125	2,576	21.21	8	1	0	60.00	37.50	37.50
KTC TB Equity	2.51	20.38	19,811	24,342	26,434	8.60	10,103	13,722	15,080	9.90	7,102	7,652	8,342	9.02	8	1	4	60.00	49.50	17.50
TLI TB Equity	2.30	-	108,153	111,467	116,813	4.80	-	-	-	-	9,265	9,344	10,266	9.87	6	3	0	19.05	12.30	35.43
GPSC TB Equity	2.18	229.89	123,685	108,389	101,919	-5.97	14,752	16,948	20,712	22.21	146	5,709	7,580	32.77	14	3	1	79.00	54.25	31.33
OR TB Equity	2.17	-	789,785	765,162	770,101	0.65	21,588	21,442	23,148	7.96	10,630	12,526	13,766	9.89	13	5	4	26.00	21.20	18.46
CBG TB Equity	2.15	24.52	19,215	19,674	21,458	9.07	3,833	3,267	3,761	15.12	2,297	1,970	2,490	26.36	2	7	7	70.00	65.50	6.43
CPF TB Equity	2.01	14.66	614,197	624,787	649,841	4.01	50,154	52,212	55,199	5.72	9,900	7,577	11,928	57.43	8	12	1	22.40	19.70	12.05
BDMS TB Equity	1.98	52.19	91,934	97,358	104,395	7.23	22,128	23,419	25,157	7.42	12,732	13,158	14,464	9.92	22	6	0	34.30	27.75	19.10
BEM TB Equity	1.88	65.56	14,029	16,570	17,989	8.56	6,542	8,441	9,393	11.27	2,433	3,715	4,360	17.37	15	3	0	10.80	8.55	20.83
CPN TB Equity	1.80	36.00	35,575	41,498	45,866	10.53	21,795	24,580	27,062	10.10	10,489	12,648	14,231	12.51	20	4	0	82.00	65.50	20.12
GLOBAL TB Equity	1.77	32.49	35,460	35,989	39,307	9.22	5,755	5,523	6,082	10.11	3,486	3,393	3,832	12.93	6	12	0	20.00	15.80	21.00
TIDLOR TB Equity	1.71	-	15,274	17,171	19,951	16.19	5,275	5,437	6,784	24.78	4,418	3,892	4,781	22.84	15	6	0	30.00	23.10	23.00
BH TB Equity	1.69	81.81	20,646	23,225	24,784	6.71	6,540	8,004	8,509	6.31	4,950	5,660	6,085	7.51	10	10	3	249.00	226.00	9.24
SCGP TB Equity	1.63	-	146,068	151,197	161,495	6.81	20,168	20,954	23,281	11.11	5,794	6,862	8,183	19.26	12	7	2	49.00	37.25	23.98
GULF TB Equity	1.59	83.44	94,151	109,549	119,268	8.87	21,423	26,360	31,168	18.24	11,400	15,326	19,829	29.38	13	3	0	60.00	46.75	22.08
CPALL TB Equity	1.57	41.10	829,099	905,924	973,021	7.41	69,540	78,773	84,552	7.34	13,278	17,528	21,740	24.03	27	3	0	73.75	62.50	15.25
TRUE TB Equity	1.54	-	135,076	174,618	167,122	-4.29	29,343	59,982	60,319	0.56	(17,815)	1,615	3,877	140.03	9	5	3	9.00	6.55	27.22
CRC TB Equity	1.43	-	219,898	247,544	270,942	9.45	29,194	33,040	36,564	10.67	6,813	8,788	10,841	23.36	19	5	0	51.50	39.00	24.27
BGRIM TB Equity	1.21	16.91	62,395	66,965	66,997	0.05	10,607	14,220	15,773	10.92	(1,247)	2,350	3,092	31.55	16	1	1	47.00	34.75	26.06
MTC TB Equity	1.19	19.32	20,068	20,811	24,240	16.48	7,774	7,525	9,286	23.41	5,116	5,035	6,284	24.82	6	10	7	39.25	39.25	0.00
THG TB Equity	0.90	306.38	11,540	10,701	11,547	7.90	3,062	2,459	2,623	6.68	1,609	1,042	1,140	9.40	0	0	4	47.00	68.50	-45.74
MINT TB Equity	0.88	230.08	119,929	138,189	148,354	7.36	30,108	35,035	37,373	6.67	167	5,915	7,712	30.39	21	1	1	40.25	34.25	14.91
CENTEL TB Equity	0.85	29.35	17,502	22,252	25,326	13.81	4,348	6,076	7,020	15.53	460	1,785	2,520	41.16	9	10	2	60.00	49.50	17.50
EA TB Equity	0.80	35.59	27,547	35,955	46,033	28.03	11,030	14,343	15,655	9.15	5,948	8,149	8,625	5.85	6	3	0	80.00	57.00	28.75
AOT TB Equity	0.56	22.65	16,560	47,763	73,487	53.86	(1,224)	26,235	47,177	79.83	(10,948)	11,275	27,994	148.28	19	4	2	82.50	72.00	12.73
DELTA TB Equity	0.54	162.95	118,558	133,510	150,532	12.75	17,048	19,813	22,626	14.19	15,351	16,019	18,587	16.03	0	1	15	58.00	92.00	-58.62
AWC TB Equity	0.38	-	9,532	14,859	19,254	29.58	2,688	5,545	7,894	42.37	(3,920)	1,807	3,375	86.78	6	4	3	6.20	4.94	20.32

ที่มา : Bloomberg

หมายเหตุ : 1) EBITDA คือ กำไรก่อนหักดอกเบี้ย ภาษีเงินได้บุคคล ค่าเสื่อม และค่าจัดจำหน่าย ดังนั้นจึงไม่เหมาะใช้เพื่อเปรียบเทียบในกลุ่มที่เกี่ยวข้องกับการเงินและธนาคาร

คำเตือน : 2) Div Yield