

SET 50	FWD Div	PE 5Yr.	REVENUE			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)																			
	31/07/23	AVG (X)	2022	2023F	2024F	24/23	2022	2023F	2024F	24/23	2022	2023F	2024F	24/23	Buys	Holds	Sell	Price	31/07/23	(%)
TISCO TB Equity	7.80	11.26	20,873	19,107	20,141	5.41	-	-	-	-	7,216	7,428	7,757	4.42	13	10	1	108.00	100.50	6.94
LH TB Equity	7.18	10.21	35,326	35,387	38,270	8.15	8,459	8,528	9,363	9.79	(68,606)	8,461	9,037	6.81	14	7	0	10.50	8.50	19.05
KKP TB Equity	6.19	7.71	33,146	28,841	30,993	7.46	-	-	-	-	7,637	7,012	7,818	11.50	8	9	2	61.00	55.50	9.02
SCB TB Equity	5.67	11.02	184,271	170,613	181,310	6.27	-	-	-	-	37,563	43,565	47,069	8.04	21	4	2	127.00	112.50	11.42
BAM TB Equity	5.45	-	12,781	11,610	12,328	6.18	8,020	7,256	7,966	9.79	2,723	2,912	3,275	12.49	5	4	0	17.00	11.00	35.29
PTT TB Equity	5.29	12.04	3,367,203	3,144,142	3,066,123	-2.48	444,199	404,403	408,158	0.93	100,040	96,885	101,044	4.29	15	5	3	37.50	35.00	6.67
RATCH TB Equity	5.28	12.61	74,725	65,069	62,643	-3.73	8,796	10,519	10,688	1.61	5,806	7,743	8,637	11.54	4	4	1	45.00	36.25	19.44
EGCO TB Equity	5.16	8.41	59,632	49,379	45,118	-8.63	10,483	11,216	10,840	-3.36	5,393	10,232	9,923	-3.02	4	3	1	198.50	133.50	32.75
PTTEP TB Equity	5.12	16.10	331,350	280,679	284,022	1.19	246,257	209,126	212,497	1.61	79,917	65,616	61,422	-6.39	11	11	2	170.00	159.50	6.18
TU TB Equity	4.82	12.56	155,586	148,484	156,109	5.14	13,608	12,430	14,383	15.71	7,038	5,318	6,577	23.66	13	5	1	16.00	13.50	15.63
TTB TB Equity	4.53	14.69	83,236	70,188	73,279	4.40	-	-	-	-	14,427	16,910	18,143	7.29	14	10	2	1.70	1.72	-1.18
INTUCH TB Equity	4.53	20.46	NA	NA	NA	NA	10,656	12,617	13,953	10.59	10,366	11,394	12,181	6.91	5	4	2	85.35	77.00	9.78
TOP TB Equity	4.47	6.16	529,589	457,474	422,102	-7.73	50,985	27,904	28,298	1.41	18,714	13,320	13,267	-0.40	21	2	2	61.00	51.25	15.98
BANPU TB Equity	4.43	NA	272,270	163,399	145,234	-11.12	118,065	53,124	43,304	-18.49	34,397	15,489	11,926	-23.00	1	6	3	9.15	9.75	-6.56
KTB TB Equity	4.21	11.52	155,147	142,301	147,263	3.49	-	-	-	-	33,734	39,026	41,241	5.67	20	4	3	23.00	20.50	10.87
SAWAD TB Equity	3.75	15.66	12,275	15,452	18,588	20.29	6,069	8,040	9,453	17.57	4,477	5,090	5,932	16.56	8	6	6	55.00	47.25	14.09
KBANK TB Equity	3.73	9.05	206,940	188,867	196,625	4.11	-	-	-	-	35,803	40,843	45,441	11.26	15	9	2	154.00	126.00	18.18
ADVANC TB Equity	3.57	22.11	185,485	196,544	207,461	5.55	90,066	94,543	99,859	5.62	27,179	28,702	31,634	10.21	24	1	0	240.00	226.00	5.83
BBL TB Equity	3.57	12.34	187,303	161,432	168,997	4.69	-	-	-	-	29,653	38,980	42,676	9.48	23	3	0	191.00	171.50	10.21
SCC TB Equity	3.50	12.55	569,609	565,565	625,155	10.54	54,086	60,810	72,577	19.35	19,478	28,795	34,730	20.61	12	9	2	357.00	325.00	8.96
WHA TB Equity	3.08	31.90	13,729	14,248	15,263	7.13	4,579	5,697	5,988	5.10	2,676	4,213	4,534	7.64	10	4	0	5.20	4.96	4.62
IRPC TB Equity	3.03	NA	324,800	308,316	300,659	-2.48	17,052	12,046	14,934	23.97	(4,396)	2,711	4,273	57.64	7	9	6	2.60	2.44	6.15
OSP TB Equity	3.03	29.90	27,266	28,338	30,077	6.14	4,161	4,697	5,319	13.22	1,966	2,698	3,113	15.37	12	6	2	32.50	29.25	10.00
COM7 TB Equity	3.01	33.46	62,733	72,714	83,430	14.74	4,464	5,208	5,942	14.09	3,089	3,467	4,075	17.52	12	1	0	37.50	28.00	25.33
HMPRO TB Equity	2.87	33.22	65,091	71,234	76,841	7.87	11,461	12,545	13,460	7.29	6,211	6,850	7,599	10.94	21	5	0	17.00	14.20	16.47
BTS TB Equity	2.86	29.88	18,311	16,887	17,794	5.37	4,525	6,381	6,505	1.95	2,932	2,507	2,804	11.85	12	3	0	9.23	8.10	12.24
BLA TB Equity	2.75	13.12	48,185	47,220	47,679	0.97	-	-	-	-	3,326	4,455	5,732	28.68	3	0	0	48.00	24.20	49.58
IVL TB Equity	2.71	40.65	656,266	579,933	582,896	0.51	88,672	57,355	63,891	11.40	35,631	17,607	22,528	27.95	12	4	3	40.00	34.25	14.38
JMT TB Equity	2.69	25.94	4,410	5,024	6,101	21.44	3,161	2,432	3,345	37.54	1,666	2,121	2,584	21.84	8	1	0	50.00	38.75	22.50
KTC TB Equity	2.57	19.50	19,811	24,037	25,897	7.74	10,103	13,722	15,080	9.90	7,102	7,436	8,089	8.79	8	1	3	58.00	47.00	18.97
TLI TB Equity	2.50	-	108,153	111,863	117,993	5.48	-	-	-	-	9,265	9,295	10,085	8.50	6	3	0	19.05	11.20	41.21
STGT TB Equity	2.50	-	23,305	22,446	25,209	12.31	3,770	2,557	3,449	34.91	778	703	1,321	87.84	0	3	5	10.00	7.20	28.00
PTTGC TB Equity	2.37	279.40	683,954	573,867	582,178	1.45	47,961	42,413	52,646	24.13	(10,180)	7,727	17,013	120.16	9	10	5	43.00	39.50	8.14
OR TB Equity	2.15	-	789,785	767,163	773,621	0.84	21,588	21,174	22,981	8.54	10,630	12,425	13,746	10.63	12	5	4	25.50	21.40	16.08
GPSC TB Equity	1.97	244.38	123,685	110,302	102,018	-7.51	14,752	16,664	19,863	19.20	146	5,457	6,949	27.33	13	5	0	75.50	57.75	23.51
BDMS TB Equity	1.91	53.77	91,934	97,358	104,395	7.23	22,128	23,441	25,167	7.36	12,732	13,228	14,504	9.65	23	4	0	33.75	28.75	14.81
CBG TB Equity	1.87	26.64	19,215	19,503	21,319	9.31	3,833	3,204	3,737	16.63	2,297	1,935	2,452	26.71	4	6	6	70.00	72.75	-3.93
TIDLOR TB Equity	1.79	-	15,274	17,210	20,054	16.53	5,275	5,650	7,081	25.32	4,418	3,943	4,838	22.70	16	4	0	30.00	21.90	27.00
BH TB Equity	1.76	78.48	20,646	23,241	24,804	6.72	6,540	7,997	8,495	6.23	4,950	5,675	6,101	7.51	11	8	3	250.00	216.00	13.60
CPN TB Equity	1.75	37.14	35,575	41,819	46,158	10.38	21,795	24,824	27,346	10.16	10,489	12,556	14,160	12.77	20	4	0	81.00	68.00	16.05
BEM TB Equity	1.74	69.42	14,029	16,536	17,975	8.70	6,542	8,509	9,510	11.77	2,433	3,756	4,480	19.28	16	2	0	10.90	9.10	16.51
GLOBAL TB Equity	1.62	33.59	35,460	35,228	38,652	9.72	5,755	5,315	5,823	9.57	3,486	3,213	3,646	13.46	7	11	0	19.00	16.50	13.16
GULF TB Equity	1.54	88.06	94,151	108,434	116,073	7.05	21,423	27,012	31,602	17.00	11,400	15,218	19,608	28.85	12	4	0	59.00	49.75	15.68
CPALL TB Equity	1.49	41.66	829,099	903,967	969,150	7.21	69,540	77,592	84,740	9.21	13,278	17,279	21,359	23.62	27	3	0	73.50	63.50	13.61
CPF TB Equity	1.40	15.03	614,197	624,704	646,719	3.52	50,154	49,206	53,286	8.29	9,900	3,958	5,886	142.18	8	11	1	22.30	20.30	8.97
SCGP TB Equity	1.37	-	146,068	144,610	155,109	7.26	20,168	19,930	22,056	10.67	5,794	6,213	7,464	20.13	17	4	1	45.50	40.50	10.99
MTC TB Equity	1.34	18.01	20,068	20,530	24,045	17.12	7,774	7,525	9,029	19.99	5,116	4,869	6,051	24.26	3	10	9	37.25	35.50	4.70
CRC TB Equity	1.32	-	219,898	246,403	269,144	9.23	29,194	32,639	36,146	10.75	6,813	8,708	10,719	23.09	19	5	0	51.30	41.25	19.59
BGRIM TB Equity	1.07	18.00	62,395	66,919	66,525	-0.59	10,607	14,192	15,608	9.97	(1,247)	2,364	2,996	26.75	16	2	1	46.00	38.75	15.76
CENTEL TB Equity	0.99	28.24	17,502	22,228	25,19															