

SET 50	FWD Div	PE 5Yr.	REVENUE			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)					24/23				24/23				24/23				Price	31/08/23	(%)
	31/08/23	AVG (X)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	Buy	Hold	Sell			
TISCO TB Equity	7.63	11.50	20,873	19,127	20,194	5.58	-	-	-	-	7,224	7,431	7,747	4.25	14	9	1	108.00	100.50	7.46
LH TB Equity	7.13	10.03	35,326	34,494	37,371	8.34	8,459	8,241	9,132	10.81	8,313	8,282	8,730	5.40	13	8	0	9.99	8.50	17.53
PTT TB Equity	5.65	11.97	3,367,203	3,120,940	3,058,315	-2.01	444,199	395,755	398,409	0.67	91,175	98,689	102,765	4.13	17	5	3	39.90	35.00	14.00
KKP TB Equity	5.64	8.19	33,146	28,864	30,940	7.19	-	-	-	-	7,602	6,898	7,703	11.68	7	10	2	60.00	55.50	8.11
SCB TB Equity	5.47	11.45	184,271	171,123	181,297	5.95	-	-	-	-	37,546	43,541	47,049	8.06	20	4	2	129.50	112.50	15.11
PTTEP TB Equity	5.28	16.02	331,350	285,061	286,317	0.44	246,257	206,935	209,575	1.28	70,901	69,216	65,090	-5.96	17	11	2	175.00	159.50	9.72
EGCO TB Equity	5.06	8.41	59,632	49,237	45,424	-7.74	10,483	11,940	11,466	-3.97	2,683	10,397	10,149	-2.38	4	4	1	159.00	133.50	19.10
BANPU TB Equity	4.95	NA	272,270	162,768	146,983	-9.70	118,065	57,096	39,970	-30.00	40,519	12,674	11,043	-12.87	2	5	4	9.10	9.75	-6.67
RATCH TB Equity	4.90	12.41	74,725	64,355	63,887	-0.73	8,796	10,017	10,362	3.45	5,782	7,385	8,381	13.49	5	5	0	45.00	36.25	24.14
INTUCH TB Equity	4.77	19.48	NA	NA	NA	NA	10,656	12,264	13,503	10.10	10,533	11,503	12,299	6.92	5	4	2	82.70	77.00	7.40
TTB TB Equity	4.68	14.63	83,236	70,346	73,372	4.30	-	-	-	-	14,195	17,032	18,271	7.28	14	10	2	1.70	1.72	-1.16
KTB TB Equity	4.48	10.95	155,147	142,203	147,322	3.60	-	-	-	-	33,698	39,225	41,366	5.46	20	4	3	23.00	20.50	12.20
TOP TB Equity	4.45	6.18	529,589	455,147	424,120	-6.82	50,985	27,522	28,030	1.85	32,668	13,349	13,456	0.80	23	2	2	62.00	51.25	20.98
TU TB Equity	4.36	13.02	155,586	145,855	152,656	4.66	13,608	12,160	13,638	12.15	7,138	4,985	6,236	25.09	16	4	1	16.00	13.50	18.52
BAM TB Equity	4.13	-	12,781	10,290	11,461	11.38	8,020	7,256	6,943	-4.31	2,725	2,372	2,620	10.48	3	5	2	11.90	11.00	8.18
BBL TB Equity	3.72	12.22	187,303	163,452	170,281	4.18	-	-	-	-	29,306	40,939	44,686	9.15	23	3	0	194.00	171.50	13.12
ADVANC TB Equity	3.69	21.28	185,485	193,408	206,726	6.89	90,066	93,713	99,286	5.95	26,011	28,589	31,402	9.84	23	2	0	248.50	226.00	9.96
KBANK TB Equity	3.60	9.30	206,940	188,855	196,625	4.11	-	-	-	-	35,769	40,843	45,441	11.26	15	9	2	154.00	126.00	22.22
SCC TB Equity	3.60	12.18	569,609	565,565	625,155	10.54	54,086	60,810	72,577	19.35	21,382	29,393	34,730	18.16	12	10	2	354.50	325.00	9.08
SAWAD TB Equity	3.40	16.61	12,275	14,771	18,769	27.07	6,069	7,967	10,177	27.74	4,476	5,030	5,954	18.38	10	6	5	51.50	47.25	8.99
IRPC TB Equity	3.12	NA	324,800	302,707	300,446	-0.74	17,052	11,035	14,174	28.45	(4,364)	1,698	4,077	140.11	6	10	7	2.50	2.44	2.46
BTS TB Equity	3.03	27.53	18,311	16,906	17,447	3.20	4,525	4,272	6,684	56.44	3,826	2,334	2,659	13.95	11	3	0	9.00	8.10	11.11
BLA TB Equity	2.99	13.26	48,185	46,533	46,175	-0.77	-	-	-	-	3,212	4,030	5,219	29.49	3	0	0	36.00	24.20	48.76
WHA TB Equity	2.98	33.44	13,729	14,726	15,595	5.90	4,579	5,870	6,273	6.86	4,046	4,460	4,652	4.31	10	4	0	5.40	4.96	8.87
OSP TB Equity	2.95	30.54	27,266	28,395	30,159	6.21	4,161	4,726	5,353	13.28	1,934	2,693	3,145	16.79	13	5	2	33.00	29.25	12.82
HMPRO TB Equity	2.91	32.30	65,091	71,147	77,051	8.30	11,461	12,546	13,433	7.08	6,217	6,807	7,565	11.13	21	5	0	17.00	14.20	19.72
COM7 TB Equity	2.58	37.90	62,733	72,699	83,407	14.73	4,464	5,271	5,971	13.28	3,038	3,459	4,051	17.13	13	0	0	37.00	28.00	32.14
KTC TB Equity	2.51	20.03	19,811	23,938	25,830	7.90	10,103	13,722	15,080	9.90	7,079	7,430	8,062	8.51	8	1	3	58.00	47.00	23.40
TLI TB Equity	2.44	-	108,153	111,863	117,993	5.48	-	-	-	-	9,265	9,462	10,375	9.65	6	2	0	15.65	11.20	39.73
JMT TB Equity	2.43	31.13	4,410	5,033	6,099	21.17	3,161	2,432	3,540	45.54	1,746	2,168	2,668	23.05	9	0	0	56.00	38.75	44.52
PTTGC TB Equity	2.35	263.57	683,954	579,900	579,733	-0.03	47,961	40,110	51,121	27.45	(8,752)	7,682	16,074	109.25	9	11	5	41.75	39.50	5.70
OR TB Equity	2.19	-	789,785	763,481	770,186	0.88	21,588	20,869	22,556	8.08	10,370	12,105	13,405	10.74	13	5	4	25.00	21.40	16.82
STGT TB Equity	2.03	-	23,305	21,387	24,314	13.68	3,770	2,487	3,440	38.33	1,652	636	1,302	104.77	0	3	1	7.25	7.20	0.69
IVL TB Equity	2.02	34.75	656,266	563,493	578,967	2.75	88,672	47,731	57,322	20.09	31,006	10,596	17,947	69.37	13	6	3	37.15	34.25	8.47
BDMS TB Equity	1.98	52.59	91,934	98,056	104,862	6.94	22,128	23,806	25,424	6.80	12,606	13,513	14,682	8.65	26	3	0	34.00	28.75	18.26
GPSC TB Equity	1.92	223.67	123,685	106,546	100,194	-5.96	14,752	16,613	19,316	16.27	891	4,862	6,703	37.85	13	6	0	72.50	57.75	25.54
BEM TB Equity	1.91	66.26	14,029	16,460	17,755	7.86	6,542	8,699	9,422	8.31	2,436	3,684	4,278	16.14	16	2	0	10.90	9.10	19.78
CPN TB Equity	1.69	37.61	35,575	41,623	45,980	10.47	21,795	24,893	27,367	9.94	10,760	12,753	14,352	12.53	22	2	0	81.50	68.00	19.85
BH TB Equity	1.67	92.79	20,646	24,852	26,361	6.07	6,540	9,007	9,609	6.68	4,938	6,560	6,942	5.81	17	4	3	287.10	216.00	32.92
TIDLOR TB Equity	1.61	-	15,274	17,162	20,018	16.64	5,275	5,187	7,107	37.01	3,640	3,872	4,765	23.07	20	2	0	28.00	21.90	27.85
GULF TB Equity	1.57	85.37	94,151	108,128	114,365	5.77	21,423	26,169	30,518	16.62	11,418	15,349	19,185	24.99	13	4	0	59.00	49.75	18.59
CPALL TB Equity	1.50	42.64	829,099	901,880	969,716	7.52	69,540	77,080	83,771	8.68	13,272	17,571	21,591	22.88	29	1	0	74.50	63.50	17.32
CBG TB Equity	1.48	30.53	19,215	19,330	23,162	19.82	3,833	3,248	3,956	21.79	2,286	1,936	2,580	33.26	7	5	4	85.00	72.75	16.84
GLOBAL TB Equity	1.39	37.18	35,460	35,039	38,383	9.54	5,755	5,287	5,814	9.96	3,487	3,176	3,607	13.55	7	11	0	18.60	16.50	12.73
SCGP TB Equity	1.39	-	146,068	144,576	154,415	6.81	20,168	19,930	22,056	10.67	5,801	6,171	7,453	20.78	19	3	1	46.00	40.50	13.58
CRC TB Equity	1.28	-	219,898	242,428	266,370	9.88	29,194	32,376	35,739	10.39	7,175	8,530	10,373	21.61	19	5	0	49.90	41.25	20.97
BGRIM TB Equity	1.25	16.70	62,395	63,246	64,179	1.48	10,607	14,210	15,516	9.19	(1,244)	2,416	3,023	25.11	18	2	1	44.00	38.75	13.55
CPF TB Equity	1.24	15.27	614,197	616,051	639,909	3.87	50,154	47,162	52,765	11.88	13,970	2,910	8,535	193.29	8	12	1	22.00	20.30	8.37
MTC TB Equity	1.17	19.85	20,068	20,545	24,047	17.04	7,774	7,524	9,291	23.49	5,093	4,814	5,951	23.64	6	10	8	37.00	35.50	4.23
MINT TB Equity	0.94	228.56	119,929	138,830	148,747	7.14	30,108	35,549	37,957	6.78	4,286	6,099	7,965	30.60	22	1	1	41.00	33.00	24.24
THG TB Equity	0.91	293.67	11,540	11,220	12,190	8.65	3,062	2,549	2,742	7.57	1,602	1,155	1,255	8.64	0	0	4	47.00	67.00	-29.85
CENDEL TB Equity	0.83	28.49	17,502	22,179	25,061	12.99	4,348	6,094	6,932	13.76	398	1,601	2,276	42.16	10	10	1	52.50	47.25	11.11
EA TB Equity	0.74	38.81	27,547	38,449	46,995	22.22	11,030	14,444	15,725	8.86	7,604	8,626	8,679	0.61	5	3	1	72.50	62.00	16.94
AOT TB Equity	0.55	22.76	16,560	47,857	74,058	54.75	(1,224)	25,582	46,612	82.20	(11,088)	11,189	28,295	152.88	21	4	1	83.00	71.50	16.08
AWC TB Equity	0.50	-	9,532	14,940	18,860	26.24	2,688	5,680	7,686	35.31	3,981	1,654	3,109	87.94	9	3	1	5.90	4.48	31.70
DELTA TB Equity	0.49	191.57	118,558	139,408	159,123	14.14	17,048	20,701	23,828	15.10	15,345	16,940	19,799	16.88	0	1	15	66.38	113.00	-41.26
TRUE TB Equity	0.19	-	135,076	208,555	216,352	3.74	29,343	83,197	89,023	7.00	(18,285)	(4,106)	1,553	NA	10	5	3	8.00	7.25	10.34

ที่มา : Bloomberg

หมายเหตุ : 1) EBIT