

SET 50	FWD Div	PE 5Yr.	REVENUE			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)					24/23				24/23				24/23				Price	29/09/23	(%)
	29/09/23	AVG (X)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	Buy	Hold	Sell			
TISCO TB Equity	7.99	11.09	20,873	19,086	20,143	5.54	-	-	-	-	7,224	7,419	7,745	4.39	14	9	1	108.00	98.75	9.37
LH TB Equity	7.55	12.07	35,326	33,812	36,840	8.96	8,459	7,858	8,832	12.38	8,313	8,367	8,658	3.47	13	8	0	10.00	7.80	28.21
SCB TB Equity	6.50	10.25	184,271	171,330	180,995	5.64	-	-	-	-	37,546	43,300	46,776	8.03	18	4	4	130.00	102.50	26.83
KKP TB Equity	6.12	7.69	33,146	28,874	30,988	7.32	-	-	-	-	7,602	6,851	7,622	11.26	6	11	2	60.00	55.25	8.60
EGCO TB Equity	5.63	10.12	59,632	45,345	41,476	-8.53	10,483	9,128	9,006	-1.34	2,683	9,453	10,087	6.71	4	5	1	168.00	121.00	38.84
PTT TB Equity	5.59	11.80	3,367,203	3,196,934	3,125,191	-2.24	444,199	394,108	400,071	1.51	91,175	98,359	102,741	4.66	14	8	2	37.50	33.50	11.94
RATCH TB Equity	5.46	11.32	74,725	64,355	63,887	-0.73	8,796	10,017	10,362	3.45	5,782	7,307	8,381	14.70	5	5	0	43.50	31.50	38.10
BANPU TB Equity	5.33	NA	272,270	163,667	148,437	-9.31	118,065	47,913	43,883	-8.41	40,519	12,674	11,043	-12.87	4	4	3	9.00	8.00	12.50
PTTEP TB Equity	4.91	17.30	331,350	286,781	289,737	1.03	246,257	207,667	211,737	1.96	70,901	70,458	66,253	-5.97	18	10	2	180.00	171.00	5.26
TOP TB Equity	4.81	5.59	529,589	460,605	429,993	-6.65	50,985	29,454	28,458	-3.38	32,668	14,551	13,522	-7.07	23	3	1	61.00	50.50	20.79
TTB TB Equity	4.77	14.74	83,236	70,452	73,252	3.97	-	-	-	-	14,195	17,106	18,349	7.26	13	11	2	1.73	1.72	0.29
BAM TB Equity	4.69	-	12,781	10,290	11,461	11.38	8,020	7,256	6,943	-4.31	2,725	2,372	2,620	10.48	3	5	2	11.90	10.50	13.33
INTUCH TB Equity	4.59	19.64	12	14	38	167.84	10,656	11,729	14,000	19.36	10,533	11,504	12,386	7.67	5	3	2	84.60	73.75	14.71
KTB TB Equity	4.55	10.81	155,147	142,223	147,696	3.85	-	-	-	-	33,698	39,223	41,615	6.10	20	4	3	23.00	19.00	21.05
TU TB Equity	4.34	13.13	155,586	145,533	152,333	4.67	13,608	12,160	13,662	12.35	7,138	4,997	6,213	24.34	19	3	1	16.95	14.50	16.90
SAWAD TB Equity	4.07	14.53	12,275	14,898	18,802	26.20	6,069	7,967	10,177	27.74	4,476	5,022	5,929	18.05	10	6	5	52.00	42.75	21.64
SCC TB Equity	3.79	11.47	569,609	564,306	624,334	10.64	54,086	61,040	71,997	17.95	21,382	30,366	34,449	13.44	12	10	2	353.00	301.00	17.28
BBL TB Equity	3.76	12.13	187,303	163,474	170,155	4.09	-	-	-	-	29,306	41,038	44,693	8.91	23	3	0	193.00	167.50	15.22
KBANK TB Equity	3.73	9.06	206,940	188,788	196,590	4.13	-	-	-	-	35,769	40,795	45,387	11.26	15	9	2	151.00	126.00	19.84
ADVANC TB Equity	3.54	22.49	185,485	192,594	205,102	6.49	90,066	92,875	98,897	6.48	26,011	28,721	31,689	10.33	22	3	0	251.50	228.00	10.31
OSP TB Equity	3.54	26.39	27,266	28,395	30,159	6.21	4,161	4,726	5,353	13.28	1,934	2,674	3,145	17.63	13	5	2	33.00	25.00	32.00
IRPC TB Equity	3.20	NA	324,800	310,915	304,373	-2.10	17,052	10,664	13,792	29.33	(4,364)	2,474	3,802	53.71	5	10	7	2.50	2.06	21.36
HMPRO TB Equity	3.12	30.09	65,091	71,249	76,947	8.00	11,461	12,501	13,322	6.57	6,217	6,722	7,479	11.25	23	3	0	17.00	12.50	36.00
WHA TB Equity	2.97	31.78	13,729	14,790	15,671	5.95	4,579	5,899	6,318	7.10	4,046	4,472	4,712	5.37	10	4	0	5.50	5.25	4.76
BTS TB Equity	2.88	26.42	18,311	16,832	17,076	1.45	4,525	3,492	6,103	74.77	3,826	2,025	2,426	19.85	10	3	0	9.00	7.50	20.00
KTC TB Equity	2.77	18.47	19,811	23,938	25,830	7.90	10,103	13,722	15,080	9.90	7,079	7,439	8,065	8.42	8	2	3	57.75	44.00	31.25
COM7 TB Equity	2.67	36.94	62,733	72,699	83,407	14.73	4,464	5,226	5,978	14.38	3,038	3,459	4,054	17.17	13	0	0	37.75	31.25	20.80
BLA TB Equity	2.64	14.88	48,185	46,533	46,175	-0.77	-	-	-	-	3,212	4,030	5,219	29.49	3	0	0	36.00	27.75	29.73
JMT TB Equity	2.39	31.58	4,410	5,084	5,994	17.89	3,161	2,432	3,540	45.54	1,746	2,174	2,673	22.92	11	0	0	60.00	47.75	25.65
PTTGC TB Equity	2.34	243.74	683,954	572,587	577,182	0.80	47,961	38,788	49,291	27.08	(8,752)	6,123	14,315	133.79	9	11	4	41.00	34.50	18.84
OR TB Equity	2.28	-	789,785	752,862	761,401	1.13	21,588	19,918	21,597	8.43	10,370	11,816	13,080	10.70	12	7	3	25.00	18.70	33.69
GPSC TB Equity	2.24	46.01	123,685	105,160	99,098	-5.76	14,752	17,270	19,099	10.59	891	4,652	6,425	38.09	15	5	0	70.00	44.75	56.42
IVL TB Equity	2.23	31.53	656,266	554,387	565,247	1.96	88,672	45,754	55,285	20.83	31,006	9,761	16,989	74.04	13	5	3	37.00	26.00	42.31
TLI TB Equity	2.22	-	108,153	111,863	117,993	5.48	-	-	-	-	9,265	9,462	10,375	9.65	7	1	0	15.40	13.00	18.46
BDMS TB Equity	2.07	50.68	91,934	98,056	104,831	6.91	22,128	23,806	25,394	6.67	12,606	13,513	14,655	8.45	25	3	0	34.00	26.75	27.10
STGT TB Equity	1.95	-	23,305	19,756	22,444	13.61	3,770	2,330	3,069	31.70	1,652	449	1,003	123.63	0	2	1	7.25	6.65	9.02
CPN TB Equity	1.85	34.94	35,575	41,676	46,006	10.39	21,795	24,922	27,366	9.81	10,760	12,755	14,323	12.29	21	2	0	81.00	63.25	28.06
TIDLOR TB Equity	1.83	-	15,274	17,164	20,017	16.62	5,275	5,187	7,107	37.01	3,640	3,870	4,751	22.77	20	2	0	28.00	20.80	34.62
BEM TB Equity	1.76	63.79	14,029	16,481	17,764	7.79	6,542	8,364	9,342	11.69	2,436	3,631	4,220	16.22	16	1	0	10.90	8.30	31.33
GULF TB Equity	1.68	81.51	94,151	107,604	112,634	4.67	21,423	26,441	30,797	16.47	11,418	15,179	18,990	25.11	12	3	0	59.00	45.50	29.67
BH TB Equity	1.66	95.81	20,646	25,114	26,636	6.06	6,540	9,152	9,790	6.98	4,938	6,691	7,096	6.05	16	4	3	289.20	268.00	7.91
CPALL TB Equity	1.60	39.97	829,099	902,590	971,803	7.67	69,540	76,680	83,323	8.66	13,272	17,513	21,539	22.99	28	1	0	75.00	60.50	23.97
CBG TB Equity	1.57	29.39	19,215	19,330	23,162	19.82	3,833	3,248	3,956	21.79	2,286	1,936	2,580	33.26	7	5	4	85.00	82.00	3.66
GLOBAL TB Equity	1.50	34.05	35,460	34,583	37,859	9.47	5,755	5,215	5,743	10.12	3,487	3,111	3,537	13.72	9	9	0	18.50	16.80	10.12
SCGP TB Equity	1.48	-	146,068	144,943	154,520	6.61	20,168	19,966	22,098	10.68	5,801	6,165	7,438	20.65	19	1	2	46.00	38.25	20.26
BGRIM TB Equity	1.45	15.24	62,395	66,168	65,730	-0.66	10,607	14,087	15,216	8.01	(1,244)	2,349	2,909	23.84	18	2	0	44.00	28.75	53.04
CRC TB Equity	1.32	-	219,898	243,247	265,151	9.01	29,194	31,986	35,000	9.42	7,175	8,326	10,221	22.76	19	4	0	49.70	38.75	28.26
CPF TB Equity	1.07	14.27	614,197	615,331	642,412	4.40	50,154	46,365	52,581	13.41	13,970	1,766	8,505	381.70	10	9	1	23.00	20.70	11.11
MINI TB Equity	1.04	14.35	119,929	139,066	147,842	6.31	30,108	35,894	38,202	6.43	4,286	6,247	7,913	26.66	22	0	1	41.00	31.25	31.20
MTC TB Equity	1.01	18.20	20,068	20,619	24,154	17.15	7,774	7,524	9,291	23.49	5,093	4,758	5,929	24.60	7	8	9	40.00	36.00	11.11
THG TB Equity	0.91	292.64	11,540	11,220	12,190	8.65	3,062	2,549	2,742	7.57	1,602	1,155	1,255	8.84	0	0	4	51.00	65.25	-21.84
EA TB Equity	0.87	31.10	27,547	36,590	45,150	23.39	11,030	14,367	15,405	7.23	7,604	8,723	8,984	2.99	5	3	1	80.00	51.00	56.86
CENDEL TB Equity	0.87	32.44	17,502	22,056	25,010	13.39	4,348	5,845	6,850	17.19	398	1,528	2,198	43.88	10	9	1	52.50	47.00	11.70
DELTA TB Equity	0.66	146.91	118,558	140,579	161,974	15.22	17,048	21,045	24,327	15.60	15,345	17,168	20,237	17.88	0	1	14	70.00	82.75	-15.41
AOT TB Equity	0.51	22.41	16,560	47,105	72,961	54.89	(1,224)	25,096	45,961	83.14	(11,088)	10,527	27,455	160.79	19	5	1	83.00	69.75	19.00
AWC TB Equity	0.49	-	9,532	14,795	18,385	24.27	2,688	5,622	7,463	32.75	3,981	1,764	2,964	68.04	8	3	1	5.40	3.90	38.46
TRUE TB Equity	0.00	-	135,076	211,437	219,197	3.67	29,343	85,645	89,905	4.97	(18,285)	(4,841)	283	NA	10	6	2	8.40	7.10	18.31

ที่มา : Bloomberg