

SET 50	FWD Div	PE 5Yr.	REVENUE			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)					24/23				24/23				24/23				Price	31/10/23	
	31/10/23	AVG (X)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	Buy	Hold	Sell			(%)
TISCO TB Equity	8.15	10.86	20,873	19,138	19,912	4.04	NA	NA	NA	NA	7,224	7,403	7,515	1.52	14	9	1	108.50	96.25	12.73
LH TB Equity	7.80	11.76	35,326	32,707	35,630	8.94	8,459	7,697	8,584	11.52	8,313	8,017	8,431	5.17	13	8	0	10.00	7.55	32.45
SCB TB Equity	6.78	9.93	184,271	172,837	180,993	4.72	NA	NA	NA	NA	37,546	41,897	45,442	8.46	17	6	3	118.00	98.50	19.80
KKP TB Equity	5.83	7.06	33,146	28,950	29,394	1.54	NA	NA	NA	NA	7,602	6,251	6,644	6.29	6	9	4	55.00	49.25	11.68
TOP TB Equity	5.67	5.39	529,589	467,393	432,892	-7.38	50,985	31,473	29,942	-4.87	32,668	16,690	14,204	-14.90	25	2	0	61.50	47.00	30.85
PTT TB Equity	5.66	11.73	3,367,203	3,133,377	3,069,368	-2.04	444,199	391,588	400,117	2.18	91,175	97,763	101,852	4.18	14	8	2	40.00	33.25	20.30
EGCO TB Equity	5.58	10.20	59,632	46,451	42,511	-8.48	10,483	9,690	9,395	-3.05	2,683	9,380	9,875	5.29	4	5	1	170.00	122.00	39.34
BAM TB Equity	5.40	-	12,781	10,234	11,466	12.04	8,020	7,256	6,943	-4.31	2,725	2,364	2,584	9.30	4	5	2	13.40	8.95	49.72
RATCH TB Equity	5.33	11.52	74,725	64,355	63,887	-0.73	8,796	10,008	10,340	3.32	5,782	7,300	8,335	14.17	5	5	0	43.50	32.25	34.88
PTTEP TB Equity	5.31	16.69	331,350	289,195	293,494	1.49	246,257	214,424	216,248	0.85	70,901	73,999	69,178	-6.52	17	11	2	180.00	164.00	9.76
TTB TB Equity	5.21	14.36	83,236	71,271	73,869	3.65	NA	NA	NA	NA	14,195	17,714	18,797	6.11	12	12	1	1.85	1.67	10.78
BANPU TB Equity	5.11	NA	272,270	155,133	143,523	-7.48	118,065	41,756	40,859	-2.15	40,519	10,094	9,976	-1.18	4	5	2	9.10	7.60	19.74
INTUCH TB Equity	4.78	19.01	NA	NA	NA	NA	10,656	11,541	13,204	14.41	10,533	11,353	12,089	6.48	5	3	2	84.60	71.00	19.15
KTB TB Equity	4.62	10.72	155,147	145,720	152,033	4.33	NA	NA	NA	NA	33,698	39,536	42,177	6.68	20	4	3	23.00	18.80	22.34
TU TB Equity	4.46	12.55	155,586	143,502	150,748	5.05	13,608	11,768	13,403	13.90	7,138	4,726	5,936	25.59	18	4	1	17.00	13.50	25.93
SAWAD TB Equity	4.20	14.21	12,275	15,017	18,990	26.46	6,069	7,927	10,131	27.80	4,476	5,064	6,010	18.69	11	6	5	52.00	41.50	25.30
BBL TB Equity	4.06	11.54	187,303	165,542	171,948	3.87	NA	NA	NA	NA	29,306	40,913	44,836	9.59	23	3	0	196.50	157.50	24.76
OSP TB Equity	3.84	25.10	27,266	27,296	29,054	6.44	4,161	4,575	5,166	12.91	1,934	2,559	2,995	17.06	16	3	1	32.00	23.50	36.17
KBANK TB Equity	3.75	9.35	206,940	189,402	196,595	3.80	NA	NA	NA	NA	35,769	42,007	46,248	10.10	19	5	2	157.50	131.50	19.77
JMT TB Equity	3.73	19.51	4,410	5,007	5,997	19.77	3,161	2,432	3,434	41.20	1,746	2,146	2,598	21.07	9	0	1	52.00	29.50	76.27
ADVANC TB Equity	3.70	21.83	185,485	192,264	205,579	6.93	90,066	93,197	98,794	6.01	26,011	28,834	31,677	9.86	22	3	0	255.00	220.00	15.91
SCC TB Equity	3.42	11.07	569,609	534,760	600,546	12.30	54,086	56,624	66,847	18.05	21,382	27,519	30,399	10.47	13	8	3	325.00	288.00	12.85
HMPRO TB Equity	3.28	28.99	65,091	71,380	76,993	7.86	11,461	12,327	13,176	6.88	6,217	6,679	7,396	10.74	26	1	0	16.60	11.90	39.50
BLA TB Equity	3.10	12.73	48,185	46,428	46,606	0.38	NA	NA	NA	NA	3,212	3,934	5,252	33.51	3	0	0	36.50	23.20	57.33
WHA TB Equity	3.10	30.27	13,729	14,531	16,195	11.45	4,579	5,720	6,372	11.40	4,046	4,300	4,892	13.79	12	3	0	5.97	5.00	19.50
COM7 TB Equity	2.99	32.22	62,733	72,852	83,295	14.33	4,464	5,282	6,008	13.73	3,038	3,471	4,031	16.14	13	0	0	37.50	26.75	40.19
BTS TB Equity	2.87	26.28	18,311	16,813	16,972	0.95	4,525	4,618	6,103	32.15	3,826	1,863	2,426	30.23	10	3	0	9.00	7.45	20.81
KTC TB Equity	2.74	18.38	19,811	23,900	25,876	8.27	10,103	13,722	15,080	9.90	7,079	7,361	7,953	8.05	9	1	3	52.50	43.75	20.00
IRPC TB Equity	2.66	NA	324,800	312,568	305,745	-2.18	17,052	9,889	13,232	33.81	(4,364)	1,257	3,363	167.55	5	10	7	2.45	1.92	27.60
TLI TB Equity	2.57	-	108,153	113,015	115,727	2.40	NA	NA	NA	NA	9,265	9,438	10,265	8.77	7	1	0	15.40	11.10	38.74
PTTGC TB Equity	2.54	243.74	683,954	571,023	573,844	0.49	47,961	37,184	46,944	26.25	(8,752)	4,481	11,028	146.09	8	12	4	38.88	34.50	12.68
IVL TB Equity	2.52	28.94	656,266	545,131	558,386	2.43	88,672	44,916	54,196	20.66	31,006	8,580	16,003	86.50	13	5	3	36.25	23.70	52.95
OR TB Equity	2.37	-	789,785	747,025	753,581	0.88	21,588	20,089	21,579	7.41	10,370	11,633	12,723	9.38	12	7	3	24.50	18.30	33.88
STGT TB Equity	2.22	-	23,305	19,756	22,444	13.61	3,770	2,330	3,069	31.70	1,652	449	1,003	123.63	0	2	1	7.25	5.85	23.93
GPSC TB Equity	2.22	40.76	123,685	103,580	97,367	-6.00	14,752	17,402	19,340	11.14	891	4,187	5,755	37.43	15	5	1	65.00	39.00	66.67
BOMS TB Equity	2.07	50.29	91,934	97,734	104,730	7.16	22,128	23,444	25,118	7.14	12,606	13,416	14,622	8.99	26	2	0	34.00	26.50	28.30
CPN TB Equity	1.89	34.60	35,575	42,083	46,021	9.36	21,795	25,074	27,370	9.16	10,760	12,924	14,363	11.13	22	2	0	81.55	62.50	30.48
TIDLO TB Equity	1.88	-	15,274	17,019	19,751	16.05	5,275	5,187	7,107	37.01	3,640	3,821	4,651	21.70	20	2	0	28.00	19.20	45.83
CBG TB Equity	1.85	25.13	19,215	19,306	23,358	20.99	3,833	3,280	3,978	21.29	2,286	1,952	2,567	31.49	7	6	4	85.50	67.50	26.67
CPALL TB Equity	1.76	37.02	829,099	901,198	965,565	7.14	69,540	75,281	82,214	9.21	13,272	17,367	21,418	23.32	28	1	0	75.00	55.25	35.75
BEM TB Equity	1.75	60.99	14,029	16,435	17,677	7.56	6,542	8,470	9,327	10.13	2,436	3,587	4,177	16.44	16	1	0	10.72	7.90	35.63
BGRIM TB Equity	1.74	13.43	62,395	65,355	65,412	0.09	10,607	14,003	14,528	3.75	(1,244)	2,168	2,601	19.96	13	6	3	35.50	22.10	60.63
BH TB Equity	1.68	93.14	20,646	25,491	26,883	5.46	6,540	9,299	9,914	6.61	4,938	6,891	7,206	4.58	17	5	1	291.00	260.00	11.92
GULF TB Equity	1.59	78.04	94,151	106,799	117,213	9.75	21,423	26,491	29,028	9.58	11,418	15,271	18,619	21.92	14	4	0	56.25	43.25	30.06
GLOBAL TB Equity	1.56	32.49	35,460	33,883	37,152	9.65	5,755	4,962	5,477	10.39	3,487	2,910	3,352	15.20	11	7	1	17.70	15.80	12.03
SCGP TB Equity	1.51	-	146,068	136,848	147,547	7.82	20,168	18,780	21,118	12.45	5,801	5,546	6,770	22.08	15	5	2	43.10	36.00	19.72
CRC TB Equity	1.39	-	219,898	241,647	266,095	10.12	29,194	31,761	34,792	9.54	7,175	8,283	10,193	23.07	20	3	0	49.60	36.75	34.97
EA TB Equity	1.27	26.69	27,547	36,590	45,150	23.39	11,030	14,367	15,405	7.23	7,604	8,723	8,984	2.99	5	3	1	80.00	42.00	90.48
MMT TB Equity	1.16	13.59	119,929	139,066	147,842	6.31	30,108	35,894	38,202	6.43	4,286	6,243	7,913	26.75	22	0	1	41.00	28.00	46.43
THG TB Equity	1.11	279.93	11,540	10,842	12,308	13.52	3,062	2,547	2,741	7.65	1,602	1,069	1,187	11.11	0	0	4	55.00	62.25	-11.65
MTC TB Equity	1.00	18.38	20,068	20,566	24,019	16.79	7,774	7,524	9,291	23.49	5,093	4,780	5,925	23.96	9	8	7	40.00	36.50	9.59
CENTEL TB Equity	0.88	31.27	17,502	21,954	24,660	12.32	4,348	5,753	6,712	16.68	398	1,449	2,039	40.76	13	6	1	52.00	45.00	15.56
CPF TB Equity	0.78	13.14	614,197	609,891	638,647	4.71	50,154	44,757	51,628	15.35	13,970	(1,591)	8,286	NA	9	10	1	22.00	18.70	17.65
DELTA TB Equity	0.71	140.41	118,558	144,544	168,685	16.70	17,048	21,916	25,567	16.66	15,345	17,747	21,025	18.47	3	3	9	75.00	79.00	-5.06
AWC TB Equity	0.55	-	9,532	14,856	18,432	24.08	2,688	5,646	7,415	31.33	3,981	1,752	2,892	65.04	8	3	1	5.40	3.46	56.07
AOT TB Equity	0.53	21.76	16,560	47,035	72,258	53.63	(1,224)	25,054	45,433	81.34	(11,088)	9,716	26,878	176.62	19	5	1	82.00	66.75	22.85
TRUE TB Equity	0.12	-	135,076	210,560	217,658	3.37	29,343	85,710	91,568	6.84	(18,285)	(5,840)	(985)	NA	10	7	1	8.60	6.05	42.15

ที่มา : Bloomberg