

SET 50	FWD'24 Div	PE 5Yr.	REVENUE			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)		2022	2023F	2024F	24/23	2022	2023F	2024F	24/23	2022	2023F	2024F	24/23	Buy	Hold	Sell	Price	03/01/24	(%)
	03/01/24	AVG (X)				(%)				(%)				(%)						
TISCO TB Equity	7.96	11.21	20,873	19,124	19,861	3.86	-	-	-	-	7,224	7,385	7,413	0.37	13	8	1	108.00	100.00	8.00
LH TB Equity	6.79	12.45	35,326	28,772	32,050	11.39	8,459	6,641	7,489	12.77	8,313	7,030	7,557	7.50	14	7	0	9.20	8.10	13.58
SCB TB Equity	6.60	10.48	184,271	173,010	181,293	4.79	-	-	-	-	37,546	41,831	45,255	8.19	17	5	2	119.00	105.50	12.80
KKP TB Equity	6.39	7.19	33,146	28,475	29,178	2.47	-	-	-	-	7,602	6,206	6,527	5.17	3	10	4	54.50	50.50	7.92
RATCH TB Equity	6.12	11.52	74,725	59,962	61,429	2.45	8,796	10,354	11,481	10.88	5,782	6,263	7,852	25.39	4	6	0	37.00	32.25	14.73
TTB TB Equity	5.90	14.29	83,236	71,178	73,989	3.95	-	-	-	-	14,195	17,780	18,814	5.82	12	10	1	1.82	1.66	9.34
PTTEP TB Equity	5.65	15.31	331,350	288,754	297,203	2.93	246,257	217,872	219,442	0.72	70,901	74,371	70,171	-5.65	21	9	2	180.00	148.00	21.62
PTT TB Equity	5.40	12.35	3,367,203	3,149,034	3,097,706	-1.63	444,199	402,466	417,284	3.68	91,175	97,960	99,595	1.67	17	6	3	40.00	35.25	13.48
BAM TB Equity	5.40	-	12,781	9,536	10,576	10.91	8,020	7,256	6,464	-10.92	2,725	1,858	2,120	14.12	3	5	3	8.88	8.50	4.41
EGCO TB Equity	5.33	10.78	59,632	48,190	42,575	-11.65	10,483	10,614	9,702	-8.60	2,683	9,148	9,733	6.40	5	5	0	152.50	130.00	17.31
KTB TB Equity	5.10	10.53	155,147	146,045	152,979	4.75	-	-	-	-	33,698	39,626	42,168	6.42	19	4	2	23.00	18.40	25.00
INTUCH TB Equity	4.96	19.18	-	-	-	-	10,656	11,606	13,311	14.69	10,533	11,703	12,434	6.25	7	3	1	80.70	71.75	12.47
TOP TB Equity	4.83	5.77	529,589	469,798	433,725	-7.68	50,985	34,246	30,161	-11.93	32,668	17,881	14,442	-19.23	25	3	0	62.50	53.50	16.82
TU TB Equity	4.74	13.42	155,586	140,431	147,788	5.24	13,608	11,766	13,213	12.29	7,138	4,734	5,849	23.57	19	4	0	17.60	15.00	17.33
BBL TB Equity	4.65	11.42	187,303	167,184	173,422	3.73	-	-	-	-	29,306	41,652	45,598	9.47	21	2	0	197.00	155.50	26.69
BANPU TB Equity	4.53	NA	272,270	162,162	145,471	-10.29	118,065	41,214	40,261	-2.31	40,519	7,614	9,323	22.44	4	5	2	8.70	6.85	27.01
JMT TB Equity	4.44	18.02	4,410	4,821	5,637	16.91	3,161	2,145	2,690	25.41	1,746	2,017	2,345	16.27	8	1	2	37.00	27.25	35.78
SAWAD TB Equity	4.40	14.28	12,275	16,410	19,884	21.17	6,069	7,530	9,349	24.16	4,476	5,055	5,774	14.23	11	7	5	50.50	41.75	20.96
ADVANC TB Equity	4.10	21.83	185,485	190,590	206,185	8.18	90,066	92,985	99,659	7.18	26,011	29,065	31,495	8.36	23	2	0	256.00	220.00	16.36
OSP TB Equity	4.09	24.24	27,266	26,971	28,513	5.71	4,161	4,526	5,031	11.15	1,934	2,604	2,905	11.53	18	2	1	30.00	22.50	33.33
KBANK TB Equity	4.07	9.48	206,940	189,487	196,163	3.52	-	-	-	-	35,769	42,063	46,116	9.64	19	4	1	155.00	134.00	15.67
BLA TB Equity	3.83	11.51	48,185	46,205	46,590	0.83	-	-	-	-	3,212	3,074	4,281	39.29	2	1	0	28.00	20.60	35.92
SCC TB Equity	3.71	12.71	569,609	530,452	596,512	12.45	54,086	56,730	66,431	17.10	21,382	26,036	29,504	13.32	14	10	1	329.00	303.00	8.58
HMPRO TB Equity	3.59	29.54	65,091	70,776	76,331	7.85	11,461	12,139	13,072	7.69	6,217	6,599	7,272	10.20	26	2	0	16.00	12.20	31.15
WHA TB Equity	3.55	31.17	13,729	14,826	16,559	11.69	4,579	5,794	6,693	15.51	4,046	4,324	5,047	16.71	13	3	1	6.00	5.15	16.50
STGT TB Equity	3.53	-	23,305	19,756	22,444	13.61	3,770	2,330	3,069	31.70	1,652	449	1,400	212.15	0	2	0	7.25	6.95	4.32
COM7 TB Equity	3.47	31.43	62,733	70,693	80,661	14.10	4,464	4,923	5,577	13.29	3,038	3,200	3,690	15.31	10	3	0	30.00	26.00	15.38
TLI TB Equity	3.22	-	108,153	108,692	110,678	1.83	-	-	-	-	9,265	9,258	10,282	11.07	6	1	0	15.70	9.50	65.26
PTTGC TB Equity	2.95	273.56	683,954	589,592	592,454	0.49	47,961	36,990	46,115	24.67	(8,752)	(240)	10,635	NA	8	12	6	39.00	38.75	0.65
KTC TB Equity	2.86	18.64	19,811	24,021	25,696	6.97	10,103	13,722	15,080	9.90	7,079	7,356	7,949	8.06	8	3	3	54.00	44.50	21.35
KCE TB Equity	2.71	22.05	18,456	16,758	18,374	9.64	3,721	3,104	3,766	21.31	2,317	1,755	2,422	38.01	7	7	3	54.00	55.00	-1.82
BTS TB Equity	2.62	26.13	18,311	16,442	16,144	-1.81	4,525	5,628	5,957	5.85	3,826	1,602	1,531	-4.43	8	4	0	8.70	7.40	17.57
IRPC TB Equity	2.57	NA	324,800	325,756	309,238	-5.07	17,052	9,164	11,362	23.99	(4,364)	192	2,652	1281.64	5	11	7	2.23	2.06	8.25
OR TB Equity	2.45	-	789,785	744,701	767,451	3.05	21,588	21,142	21,979	3.96	10,370	12,661	12,765	0.82	12	8	4	22.00	19.40	13.40
IVL TB Equity	2.28	33.50	656,266	544,531	556,907	2.27	88,672	42,715	51,272	20.03	31,006	4,109	10,924	165.87	8	9	3	28.00	27.75	0.90
BDMS TB Equity	2.13	52.26	91,934	98,870	105,928	7.14	22,128	23,780	25,448	7.01	12,606	13,612	14,766	8.48	25	2	0	33.80	27.75	21.80
GPSC TB Equity	2.11	50.79	123,685	103,949	100,999	-2.84	14,752	17,440	18,794	7.76	891	4,184	5,221	24.80	11	6	3	57.75	50.00	15.50
BH TB Equity	2.10	80.83	20,646	25,376	26,744	5.39	6,540	9,376	9,861	5.18	4,938	6,900	7,184	4.11	14	8	1	285.60	223.00	28.07
CPF TB Equity	2.06	13.59	614,197	602,125	631,334	4.85	50,154	41,550	51,626	24.25	13,970	(3,986)	7,688	NA	10	9	1	22.00	19.50	12.82
CPALL TB Equity	2.05	37.58	829,099	900,184	961,945	6.86	69,540	74,608	79,787	6.94	13,272	17,223	21,066	22.31	27	1	0	73.50	56.25	30.67
CPN TB Equity	2.04	37.34	35,575	43,665	47,535	8.86	21,795	25,876	27,975	8.11	10,760	13,887	15,210	9.53	23	2	0	83.00	68.50	21.17
CBG TB Equity	2.03	30.12	19,215	19,449	25,152	29.32	3,833	3,271	4,020	22.90	2,286	1,957	2,601	32.86	10	4	4	87.00	84.50	2.96
BEM TB Equity	1.90	62.39	14,029	16,316	17,639	8.10	6,542	8,541	9,338	9.32	2,436	3,481	4,089	17.45	15	1	0	10.50	8.10	29.63
AOT TB Equity	1.88	20.96	48,141	70,485	81,536	15.68	25,054	44,048	53,313	21.03	(11,088)	24,181	30,883	27.71	19	5	1	77.00	63.00	22.22
GULF TB Equity	1.70	81.12	94,151	108,986	118,020	8.29	21,423	26,721	30,320	13.47	11,418	14,822	18,591	25.43	14	3	0	55.63	45.25	22.93
SCGP TB Equity	1.69	-	146,068	136,896	147,782	7.95	20,168	18,797	21,008	11.76	5,801	5,526	6,727	21.74	16	6	2	43.10	37.00	16.49
GLOBAL TB Equity	1.65	33.74	35,460	33,251	36,465	9.67	5,755	4,794	5,335	11.28	3,487	2,787	3,233	15.99	13	6	1	18.50	16.60	11.45
CRC TB Equity	1.56	-	219,898	236,047	263,055	11.44	29,194	31,582	34,729	9.96	7,175	8,071	9,780	21.17	22	3	0	47.40	40.00	18.50
BGRIM TB Equity	1.48	15.11	62,395	63,792	65,916	3.33	10,607	14,177	14,245	0.48	(1,244)	2,066	2,339	13.22	9	6	6	31.25	28.25	10.62
MINT TB Equity	1.39	13.94	119,929	142,437	151,421	6.31	30,108	36,978	38,595	4.37	4,286	6,467	7,816	20.86	22	1	0	40.00	29.50	35.59
THG TB Equity	1.29	247.08	11,540	10,773	11,874	10.22	3,062	2,545	2,760	8.45	1,602	1,011	1,152	13.97	0	1	3	55.00	54.50	0.92
MTC TB Equity	1.11	21.70	20,068	20,514	23,748	15.77	7,774	7,524	9,291	23.49	5,093	4,804	5,934	23.52	10	10	4	44.00	46.00	-4.35
EA TB Equity	1.10	28.68	27,547	35,295	40,196	13.89	11,030	13,865	14,405	3.90	7,604	8,201	8,280	0.97	4	3	1	55.00	46.25	18.92
CENTEL TB Equity	1.01	32.00	17,502	21,993	24,273	10.37	4,348	5,662	6,577	16.16	398	1,282	1,779	38.81	10	9	1	49.75	46.25	7.57
DELTA TB Equity	0.72	159.92	118,558	146,087	168,648	15.44	17,048	22,029	25,566	16.05	15,345	17,834	20,936	17.40	4	4	8	79.50	90.25	-11.91
AWC TB Equity	0.67	-	9,532	14,632	17,857	22.04	2,688	5,165	6,959	34.74	3,981	1,220	2,648	117.01	9	1	1	5.40	3.74	44.39
TRUE TB Equity	0.34	-	135,076	208,003	215,516	3.61	29,343	85,361	88,998	4.26	(18,285)	(6,616)	(1,463)	NA	12	7	0	7.80	5.25	48.57

ที่มา : Bloomberg

หมายเหตุ : 1) EBITDA คือ กำไรก่อนหักดอกเบี้ย ภาษีเงินได้บุคคล ค่าเสื่อม และค่าจัดจำหน่าย โดยไม่รวมค่าใช้จ่ายเพื่อเปรียบเทียบในกลุ่มที่เกี่ยวข้องกับการเงินและธนาคาร

ศักดิ์สินทรัพย์ ศาสนา, #025881