

SET 50	FWD'24 Div	PE 5Yr.	REVENUE			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)					24/23				24/23				24/23				Price	30/04/24	(%)
	30/04/24	AVG (X)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	2022	2023F	2024F	(%)	Buy	Hold	Sell			
SCB TB Equity	8.74	10.56	219,453	174,537	180,424	3.37	-	-	-	-	37,546	44,177	46,208	4.60	18	7	2	120.00	106.50	12.68
TISCO TB Equity	7.84	10.95	23,669	19,546	20,503	4.90	-	-	-	-	7,224	7,015	7,141	1.80	7	14	3	101.50	97.25	4.37
LH TB Equity	7.45	11.63	26,411	32,083	34,642	7.97	6,676	7,019	7,653	9.04	8,313	7,147	7,890	10.38	12	7	1	8.85	7.45	18.79
RATCH TB Equity	7.43	10.56	43,675	54,229	57,148	5.38	11,831	12,940	13,399	3.55	5,782	6,934	8,055	16.16	5	3	2	34.50	28.75	20.00
TOP TB Equity	7.23	5.82	469,244	441,964	497,469	12.56	35,639	31,761	43,650	37.43	32,668	15,641	22,625	44.66	24	5	0	66.00	54.50	21.10
STGT TB Equity	6.89	-	19,665	27,897	32,042	14.86	1,443	2,786	3,035	8.94	1,652	739	1,443	95.22	3	0	0	10.00	9.25	8.11
TTB TB Equity	6.74	15.43	96,250	71,058	72,505	2.04	-	-	-	-	14,195	20,403	21,689	6.30	21	2	2	2.00	1.81	10.50
KKP TB Equity	6.64	7.35	38,170	27,474	28,679	4.39	-	-	-	-	7,602	5,682	6,561	15.46	6	8	4	52.00	52.00	0.00
JMT TB Equity	6.61	13.69	5,812	5,718	6,571	14.92	2,650	3,115	3,680	18.15	1,746	2,348	2,815	19.89	9	1	2	32.00	20.70	54.59
BANPU TB Equity	6.45	NA	179,619	151,851	144,039	-5.14	42,780	36,462	38,497	5.58	40,519	6,817	8,687	27.43	2	7	2	6.60	5.55	18.92
EGCO TB Equity	5.97	9.50	49,627	44,733	41,865	-6.41	13,010	10,565	9,790	-7.34	2,683	9,130	9,375	2.69	6	4	1	138.00	112.50	22.67
KTB TB Equity	5.82	9.78	194,860	153,416	155,539	1.38	-	-	-	-	33,698	39,399	40,709	3.33	18	7	2	19.50	16.80	16.07
PTT TB Equity	5.78	11.92	3,144,551	3,084,104	3,082,897	-0.04	420,586	406,373	429,592	5.71	91,175	95,988	104,946	9.33	14	7	5	38.00	33.75	12.59
INTUCH TB Equity	5.62	18.09	-	-	-	-	11,878	12,813	13,944	8.82	10,533	12,350	13,699	10.92	7	3	1	80.60	67.00	20.30
BBL TB Equity	5.37	10.32	245,606	168,792	170,272	0.88	-	-	-	-	29,306	43,416	44,788	3.16	21	4	2	175.00	137.00	27.74
PTTEP TB Equity	5.36	16.04	300,694	305,343	301,414	-1.29	214,307	224,696	217,457	-3.22	70,901	74,062	69,748	-5.82	26	5	1	182.50	156.50	16.61
TU TB Equity	5.15	12.95	136,153	141,853	148,111	4.41	11,818	13,258	13,971	5.38	7,138	5,875	6,536	11.25	20	3	0	17.60	14.90	18.12
OSP TB Equity	5.09	23.38	26,062	27,375	28,716	4.90	4,388	4,784	5,130	7.23	1,934	2,739	2,982	8.90	19	1	1	24.75	21.50	15.12
ADVANC TB Equity	5.08	19.95	188,873	208,945	214,920	2.86	93,272	104,151	107,931	3.63	26,011	30,673	34,178	11.43	22	3	0	255.00	197.50	29.11
KBANK TB Equity	4.90	9.30	245,293	195,613	200,201	2.35	-	-	-	-	35,769	44,359	47,351	6.74	16	7	2	145.00	130.50	11.11
COM7 TB Equity	4.83	23.36	69,559	76,516	84,943	11.01	4,785	5,131	5,683	10.75	3,038	3,131	3,477	11.05	7	5	1	22.75	18.30	24.32
HMPRO TB Equity	4.63	26.23	68,283	74,782	79,612	6.46	12,007	12,868	13,761	6.94	6,217	6,999	7,596	8.52	25	2	0	14.25	10.40	37.02
BAM TB Equity	4.46	-	12,005	10,379	10,620	2.32	-	-	-	-	2,725	1,931	2,144	11.01	3	5	3	8.82	9.95	-11.31
SCC TB Equity	4.27	10.86	499,646	553,218	592,084	7.03	57,770	52,699	69,032	30.99	21,382	20,424	28,959	41.79	14	10	2	304.50	249.00	22.29
WHA TB Equity	4.06	30.27	14,875	16,318	18,071	10.74	5,684	6,896	7,485	8.54	4,046	4,910	5,261	7.14	16	1	1	5.70	5.00	14.00
PTTGC TB Equity	3.74	259.53	621,631	599,073	595,968	-0.52	37,608	43,784	51,419	17.44	(8,752)	8,099	14,046	73.43	11	11	4	40.00	36.75	8.84
KCE TB Equity	3.68	15.74	16,344	17,365	18,867	8.64	3,151	3,438	3,882	12.91	2,317	2,151	2,448	13.80	9	9	0	46.00	39.25	17.20
TLI TB Equity	3.67	-	110,261	110,873	114,047	2.86	-	-	-	-	9,265	9,990	10,672	6.82	5	1	0	17.50	9.20	90.22
IVL TB Equity	3.41	29.17	541,458	549,344	559,456	1.84	40,981	49,987	56,226	12.48	31,006	8,552	12,487	46.02	5	12	4	27.00	23.90	12.97
BLA TB Equity	3.32	10.28	45,434	45,843	45,691	-0.33	-	-	-	-	3,212	3,245	3,658	12.72	0	3	0	20.00	18.00	11.11
IRPC TB Equity	3.30	NA	319,047	321,319	314,843	-2.02	7,856	11,131	13,661	22.72	(4,364)	1,920	3,631	89.07	3	13	7	2.10	1.97	6.60
KTC TB Equity	3.14	18.11	22,169	25,593	26,967	5.37	-	-	-	-	7,079	7,716	8,860	14.84	5	6	3	48.00	43.00	11.63
SAWAD TB Equity	3.05	14.09	18,915	20,096	22,942	14.16	7,749	9,982	11,143	11.62	4,476	5,468	6,222	13.79	8	13	2	43.00	41.00	4.88
OR TB Equity	2.78	-	769,224	753,959	771,480	2.32	20,762	21,608	22,971	6.31	10,370	12,412	13,213	6.46	11	9	4	20.20	18.70	8.02
CPN TB Equity	2.78	35.05	45,613	49,422	52,753	6.74	26,735	29,034	31,134	7.23	10,760	16,000	17,288	8.05	22	3	0	82.90	63.50	30.55
GPSC TB Equity	2.67	49.88	90,303	91,763	87,421	-4.73	17,251	19,067	19,714	3.39	891	5,389	6,785	25.91	16	6	0	58.25	49.00	18.88
BDMS TB Equity	2.62	54.23	100,853	108,897	117,187	7.61	24,215	26,148	28,191	7.81	12,606	15,739	17,144	8.93	25	2	0	35.00	29.00	20.69
BTS TB Equity	2.54	23.06	18,311	17,505	15,972	-8.76	4,525	6,187	5,947	-3.87	3,826	867	1,112	28.26	5	7	0	6.70	6.35	5.51
GULF TB Equity	2.43	73.43	114,054	119,054	128,545	7.97	25,307	31,758	34,591	8.92	11,418	18,575	21,219	14.24	16	2	0	53.38	40.25	32.61
CPF TB Equity	2.36	13.76	585,844	612,789	641,223	4.64	38,084	50,042	51,651	3.22	13,970	6,009	8,950	48.94	16	4	0	22.00	19.80	11.11
CPALL TB Equity	2.31	38.28	895,281	957,138	1,020,487	6.62	76,966	80,383	86,369	7.45	13,272	21,277	24,539	15.33	27	2	0	74.00	57.50	28.70
SCGP TB Equity	2.27	-	129,398	140,314	149,749	6.72	19,129	19,838	21,536	8.56	5,801	5,996	7,130	18.92	19	4	1	40.00	32.50	23.08
CBG TB Equity	2.20	25.42	18,853	22,831	24,957	9.31	3,310	3,839	4,228	10.14	2,286	2,423	2,734	12.80	11	6	0	77.50	68.50	13.14
BH TB Equity	2.13	88.15	25,296	27,176	28,997	6.70	9,517	10,166	10,843	6.66	4,938	7,463	7,952	6.56	18	6	0	285.00	245.00	16.33
CRC TB Equity	2.06	-	231,438	257,609	279,399	8.46	31,437	34,244	36,841	7.58	7,175	9,274	10,647	14.81	21	3	0	44.25	34.50	28.26
BEM TB Equity	1.87	63.41	16,374	17,563	18,944	7.86	8,572	9,354	9,963	6.50	2,436	3,908	4,298	9.99	18	0	0	10.40	8.30	25.30
GLOBAL TB Equity	1.81	34.13	32,479	34,546	37,553	8.71	4,851	4,992	5,532	10.82	3,487	2,968	3,366	13.40	6	10	3	16.70	16.20	3.09
BGRIM TB Equity	1.75	14.43	57,115	60,464	60,649	0.31	13,796	14,774	15,845	7.24	(1,244)	2,428	2,761	13.70	12	7	2	31.06	25.75	20.62
MINT TB Equity	1.63	14.87	149,340	160,662	169,179	5.30	38,714	42,370	44,089	4.06	4,286	8,051	9,336	15.96	20	2	0	40.00	33.00	21.21
AOT TB Equity	1.56	21.44	48,141	68,047	77,981	14.60	25,054	41,188	49,503	20.19	(11,088)	21,484	27,541	28.19	22	3	2	74.00	65.25	13.41
THG TB Equity	1.46	185.63	9,844	11,229	12,239	9.00	2,511	2,374	2,540	6.99	1,602	805	893	11.00	0	2	2	35.00	40.00	-12.50
EA TB Equity	1.44	21.13	30,074	37,120	44,145	18.93	13,704	13,155	14,012	6.51	7,604	7,830	8,550	9.20	4	4	0	45.00	30.75	46.34
CENTEL TB Equity	1.42	31.27	21,558	24,423	26,823	9.83	5,526	6,276	6,945	10.66	398	1,575	1,968	25.00	10	9	1	48.00	45.00	6.67
MTC TB Equity	0.95	21.53	24,526	23,689	27,597	16.50	7,629	8,943	8,629	-3.51	5,093	5,754	7,046	22.46	12	8	3	50.00	45.50	9.89
DELTA TB Equity	0.89	124.79	146,371	165,853	187,954	13.33	22,105	25,627	29,776	16.19	15,345	19,689	22,697	15.28	3	9	7	68.50	70.00	-2.14
AWC TB Equity	0.89	-	13,984	17,757	20,984	18.23	5,003	6,967	8,483	21.76	3,935	2,452	3,286	34.01	8	1	2	5.20	4.40	18.18
TRUE TB Equity	0.87	-	202,856	208,725	210,215	0.71	83,626	92,453	98,369	6.40	-	847	7,161	745.49	17	3	1	9.23	7.70	19.87

ที่มา : Bloomberg

หมายเหตุ : 1) EBITDA คือ กำไรก่อนหักดอกเบี้ย ภาษีเงินได้บุคคล ค่าเสื่อม และค่าจัดจำหน่าย โดยไม่รวมค่าใช้จ่ายเพื่อเปรียบเทียบในกลุ่มที่เกี่ยวข้องกับการเงินและธนาคาร

ศักดิ์รินทร์ ศาตการณ์, #025881