

SET 50	FWD'24 Div	PE 5Yr.	REVENUE			Growth	EBITDA			Growth	Net Profit			Growth	Consensus			Target	Price	Upside
	Yield(%)					24/23				24/23				24/23				Price	31/11/24	
	31/11/24	AVG (X)	2022	2023	2024F	(%)	2022	2023	2024F	(%)	2022	2023	2024F	(%)	Buy	Hold	Sell			(%)
SCB TB Equity	8.73	11.18	219,453	172,253	174,526	1.32	-	-	-	-	37,546	41,479	43,879	5.79	16	10	2	121.00	113.50	6.61
TISCO TB Equity	8.03	10.88	23,669	19,371	19,992	3.20	9,733	10,038	10,631	5.90	7,224	6,875	6,874	-0.02	6	17	2	100.50	96.50	4.15
TTB TB Equity	7.39	15.11	96,250	69,597	68,832	-1.10	-	-	-	-	14,195	20,913	21,594	3.25	13	14	1	2.04	1.78	14.61
TOP TB Equity	6.99	4.85	469,244	464,579	440,758	-5.13	35,639	26,184	30,804	17.64	32,668	11,659	13,649	17.07	16	7	6	55.00	41.00	34.15
LH TB Equity	6.96	9.05	26,411	26,089	28,309	8.51	6,676	4,769	5,514	15.63	8,313	5,392	5,612	4.10	6	11	2	6.25	5.80	7.76
BCP TB Equity	6.46	1.67	385,853	536,373	537,969	0.30	34,390	40,625	43,738	7.66	12,575	5,314	8,796	65.53	18	1	1	44.00	34.25	28.47
PTT TB Equity	5.91	11.49	3,144,551	3,177,722	3,080,608	-3.06	420,586	420,175	435,639	3.68	91,175	100,850	104,535	3.65	17	8	2	37.75	33.50	12.69
RATCH TB Equity	5.61	11.11	43,675	51,520	52,934	2.75	11,831	13,468	13,476	0.06	5,782	7,325	8,431	15.10	6	2	1	36.00	32.25	11.63
KBANK TB Equity	5.56	10.37	245,293	198,146	198,852	0.36	106,829	110,099	110,137	0.03	35,769	47,531	50,387	6.01	16	9	2	168.00	146.50	14.68
EGCO TB Equity	5.53	9.98	49,627	45,756	43,920	-4.01	13,010	13,648	11,844	-13.22	2,683	7,798	8,545	9.58	7	3	2	143.50	120.00	19.58
KTB TB Equity	5.38	11.28	194,860	157,788	158,236	0.28	-	-	-	-	33,698	42,460	43							