

MARA Holdings, Inc.

NASDAQ : MARA

 12M Target Price (Bloomberg)
22.32 USD

Mara Holding, Inc. (MARA) is a technology company in the cryptocurrency mining sector focusing on Bitcoin. As of 2 April MARA holding BTC around 46,300 with their current installed hash rate is 30.6 EH/S. Their only selling Bitcoin to reinvest in enhanced mining operations such as 2PIC, MARATOOLS, AURURO and ALYS

In cryptocurrency mining sector by mining proof-of-work (PoW) cryptocurrencies like Bitcoin Select a reviewer from among the users who solve the fastest mathematical equations in the system. This mean by mining BTC demands immense computational power. MARA innovative approach to energy utilization. The company identifies locations with potential energy sources technological solutions to convert this energy into electricity which help reduce cost and MARA had an ability to maintain power grid balance help them become a interesting partner for energy producers

4Q24 result in revenue around 214.4M increased 36%QoQ driven by increase of hash rate help MARA won 703 block in 4Q that around 27.1 BTC per day.

But we concern about political and policy that might impact MARA such as Trump point of view and regulation. The executive order formalizes Bitcoin as a US government reserve asset but lack of new government Bitcoin purchases disappointed investors that make political risks remain.

Fundamental Outlook

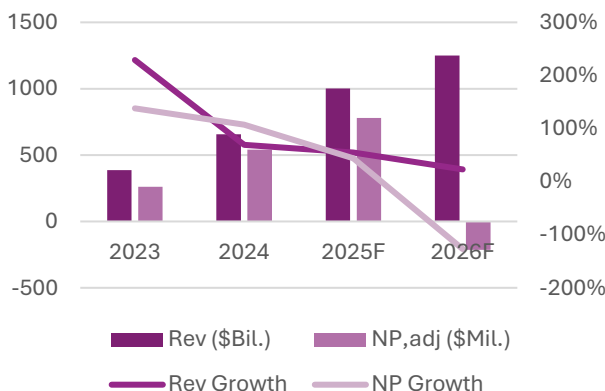
LAST PRICE	11.84
MARKET CAP (Bil.\$)	4.09
P/E	29.35
P/BV	0.98
Dividend Yield (%)	N.A

Technical Outlook

Support	9.90	8.00
Resistant	14.80	17.20
Take Profit	15.00	17.20
Stop <	9.80	



Revenue – Net Profit – %Growth (yoy)



เปิดบัญชีลงทุน Global Trade กับ AIRA ได้ที่นี่

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